

Grantee: Puerto Rico

Grant: P-17-PR-72-HIM1

January 1, 2022 thru March 31, 2022 Performance

Grant Number: P-17-PR-72-HIM1	Obligation Date:	Award Date:
Grantee Name: Puerto Rico	Contract End Date:	Review by HUD: Reviewed and Approved
Grant Award Amount: \$9,727,962,000.00	Grant Status: Active	QPR Contact: No QPR Contact Found
LOCCS Authorized Amount: \$0.00	Estimated PI/RL Funds: \$0.00	
Total Budget: \$9,727,962,000.00		

Disasters:

Declaration Number

FEMA-4336-PR
FEMA-4339-PR

Narratives

Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours³ before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on bef

Disaster Damage:

ore proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set



the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques.

With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.²⁰ Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are repla

Recovery Needs:

ced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	\$4,375,000.00	\$9,727,962,000.00
B-17-DM-72-0001	\$1,875,000.00	\$1,507,179,000.00
B-18-DP-72-0001	\$2,500,000.00	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$4,375,000.00	\$9,727,962,000.00
B-17-DM-72-0001	\$1,875,000.00	\$1,507,179,000.00
B-18-DP-72-0001	\$2,500,000.00	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$20,529,925.98	\$4,805,456,300.06
B-17-DM-72-0001	\$3,535,505.01	\$1,324,194,665.26
B-18-DP-72-0001	\$16,994,420.97	\$3,481,261,634.80
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$167,632,512.08	\$774,878,496.76
B-17-DM-72-0001	\$108,840,535.97	\$614,711,003.80
B-18-DP-72-0001	\$58,791,976.11	\$160,167,492.96
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$167,632,512.08	\$774,878,496.76
B-17-DM-72-0001	\$108,840,535.97	\$614,711,003.80
B-18-DP-72-0001	\$58,791,976.11	\$160,167,492.96
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$167,632,512.08	\$774,870,925.43
B-17-DM-72-0001	\$108,840,535.97	\$614,702,961.20
B-18-DP-72-0001	\$58,791,976.11	\$160,167,964.23
B-19-DP-72-0001	\$0.00	\$0.00
HUD Identified Most Impacted and Distressed	\$112,120,530.73	\$368,945,447.68
B-17-DM-72-0001	\$85,365,897.00	\$294,026,401.01
B-18-DP-72-0001	\$26,754,633.73	\$74,919,046.67
B-19-DP-72-0001	\$0.00	\$0.00
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

Funds Expended

Overall	This Period	To Date
Central Office for Recovery, Reconstruction and Resiliency	\$ 181,056.50	\$ 638,093.57
Department of Economic Development and Commerce	\$ 0.00	\$ 4,987.37
Economic Development Bank of Puerto Rico (BDE)	\$ 23,485,710.35	\$ 82,899,932.14
Foundation For Puerto Rico	\$ 479,559.07	\$ 3,002,311.06
Invest Puerto Rico Inc.	\$ 9,007,301.11	\$ 20,758,297.51
Puerto Rico Department of Agriculture	\$ 1,989,919.88	\$ 13,265,876.54
Puerto Rico Department of Housing	\$ 107,333,523.98	\$ 550,316,851.15
Puerto Rico Housing Finance (AFV)	\$ 25,155,441.19	\$ 103,984,104.82
University Of Puerto Rico	\$ 0.00	\$ 0.00

Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	70.00%	78.17%	86.64%
Minimum Non Federal Match	\$0.00	\$0.00	\$0.00
Overall Benefit Amount	\$6,261,374,035.00	\$6,992,358,221.00	\$47,905.14
Limit on Public Services	\$0.00	\$407,500,000.00	\$7,157.34
Limit on Admin/Planning	\$0.00	\$783,141,950.00	\$330,492.46
Limit on Admin	\$0.00	\$486,398,100.00	\$322,178.35
Most Impacted and Distressed	\$0.00	\$9,717,962,000.00	\$368,945,447.68

Overall Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired an additional twenty-three (23) staff members. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Federal Compliance-Subrecipient Management Unit added new staff to assist in establishing policies, procedures and guidance, to allow for the adequate management and oversight of Subrecipients. Finance and Legal units also hired additional staff to continue our efforts to have mechanisms in place to track progress, monitor performance and ensure subrecipients are properly carrying out activities.

The Monitoring Team completed seventeen (17) on-site and four (4) desk monitoring events to subrecipient municipalities for activities under the City Revitalization Program. In addition, the Monitoring Team performed four (4) on-site and one (1) desk monitoring events to municipalities for the activities related to the Non-Federal Match Program. The team also conducted five (5) on-site monitoring events for the inspection services under the R3 Program implemented by municipalities. The Team conducted two (2) additional on-site monitoring events to Yates-Bird LLC and Beha Ybarra & Associates LLC for activities under the R3 Program. For the activities under the Municipal Recovery Program, the Team completed three (3) additional monitoring events to municipalities. To review services under the Small Business Incubators and Accelerators and the Workforce Training programs the Team also completed an on-site monitoring event to the Boys and Girls Club of Puerto Rico. The Monitoring Team also conducted five (5) on-site monitoring events for the activities under the Housing Counseling Program and the Blue Roof Program to five (5) House Counseling Agencies: CODEVYS, Consumer Credit Counseling Services of Puerto Rico, Ponce Neighborhood Housing Services Corp, Puerto Rico Neighborhood Housing Services Corp, and One Stop Career Center of Puerto Rico Inc. Throughout this period, the Monitoring team performed fifteen (15) Financial Monitoring Reviews to invoices under the City Revitalization Program, the Small Business Financing Program, the Workforce Training Program, the Re-grow PR Urban-Rural Agriculture Program, and for Administrative Services. Also, during this period, one (1) capacity assessments was completed to the Puerto Rico Convention Center District Authority for the Economic Development Investment Portfolio Program.



At the end of the reporting period, twelve (12) processes were Awarded, five (5) processes were Cancelled, eighteen (18) processes were in User Request, nine (9) processes were in PreSolicitation, six (6) processes were in Solicitation, four (4) processes were in Offers Evaluation and one (1) process was in Pending Contract.

PRDOH reviewed and approved several program documents, including program guidelines, agreements, policies, and amendments to existing documents. On February 2022, the Action Plan Amendment 8 (Non-substantial) was approved by HUD. The Energy Action Plan was also approved by HUD on March 2022.

From the Housing Portfolio, the version 4 of the CDBG-DR Gap to Low Income Housing Tax Credit Program was posted on January 25, 2022.

From the Multi-Sector Programs, the version 3 of City Revitalization Program Guidelines was updated and posted on February 15, 2022. An Economic Development Activities Supplement an Affordable Housing Supplement for the City Revitalization Program were both posted on February 17, 2022.

Applicable to all CDBG-DR Programs, the following general policies were updated and published during this period: the Monitoring Manual, posted on January 12, 2022, and the URA and ADP Guidelines, posted on March 11, 2022. The following general policies were also created and made available to the public: the CDBG-DR Program Frequently Asked Questions, posted on February 3, 2022, and the Optional Relocation Assistance Policy, posted on March 25, 2022.

Several Agreements and Amendments were executed with Municipalities, local agencies, and different entities under the Non-Federal Match Program; the City Revitalization Program; the Home Repair, Reconstruction and Relocation Program; the Municipal Recovery Planning Program; the Economic Development Investment Portfolio for Growth Program; the Small Business Incubators and Accelerators Program; the Blue Roof Survey Program; and the Whole Community Resilience Planning Program. Information Sharing Agreements were also executed with Municipalities, local agencies and other entities, including the Puerto Rico Department of Family and the Puerto Rico Public Private Partnerships Authority on Behalf of the Central Office of Recovery, Reconstruction, and Resilience (COR3).

Section 3

Given the transition from the former Section 3 rule under 24 CFR 135 to the new rule 24 CFR 75, many projects within the R3 Program and in other programs found in DRGR have agreements and contracts that were awarded or executed prior to November 30, 2020. Because of this, the current format for federal reporting in DRGR will not capture the full story or breadth of efforts and data that has been occurring at the contractors and project level. We have extracted information and data from the old rule reporting and included those summaries for HUD's review and consideration as part of this narrative. It is industry practice to see capital infrastructure projects expend administrative and planning funding initially for various key milestones in administering public funding. These can be identified as establishing an office, identifying staff, building capacity in training and learning, developing, organizing and implementing policies and procedures, learning invoicing, establishing internal monitoring procedures and running competitive procurements to acquire services needed prior to breaking ground on construction projects. We highlight these activities to help explain why it is customary to see low Section 3 numbers being reported at the beginning of a capital project while these programmatic functions are happening under the new rule which identifies construction activity specifically.

During this quarter, the PRDOH Section 3 compliance team have continued to provide key program support to all subrecipients, and contractors engaged in construction projects. PRDOH staff developed and made available summary resources to provide guidance on the implementation of the new rule, performed updates to the Section 3 policy, performed review of department procedures to align workload for new PRDOH compliance team members, updated their training curriculum to include additional support for reporting, inquired and held informative sessions with HUD staff on how to engage and report summary data in DRGR and received feedback from the local HUD office. PRDOH completed outreach and networking events where an additional 60 Section 3 Individuals were added to our Section 3 individuals database. PRDOH hosted and participated in over 19 virtual and/or in person events where public housing residents were targeted, networking sessions were offered to connect subrecipients and contractors with Section 3 workers and businesses and opportunities for engagement in subrecipient led procurements were provided.

The PRDOH team also lead 62 trainings in which 874 subrecipients and contractor staff attended and received focused training on how to complete quarterly reporting and how to perform and document efforts. The team provided over 150 TA sessions to help subrecipients and contractors complete their quarterly reporting. The team has participated in PRDOH's pre-submission meetings to provide awareness and draw attention to the compliance of Section 3 for construction contracting opportunities. PRDOH performed an exercise to uncover Section 3 Persons from their pool of direct hires. Of the new employees during the quarter, 6 persons were found to be Section 3 and are working directly for PRDOH.

Finally, the PRDOH compliance team has additionally gone above and beyond to additionally provide focused technical assistance to help subrecipients and businesses understand the use of the HUD Section 3 business registry given the language barriers



encountered with an English only website and maintains consistent communication with the local HUD office on outreach events and needs for translated resources.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$277,853,230.00	\$0.00
Administration B-17-DM-72-0001, Administration	\$10,476,946.28	\$486,398,100.00	\$87,297,127.80
B-17-DM-72-0001	\$858,724.61	\$75,358,950.00	\$47,993,213.18
B-18-DP-72-0001	\$9,618,221.67	\$411,039,150.00	\$39,303,914.62
Economic B-17-DM-72-0001, Economic	\$33,322,640.33	\$335,000,000.00	\$105,307,995.45
B-17-DM-72-0001	\$9,962,957.84	\$117,500,000.00	\$70,862,984.81
B-18-DP-72-0001	\$23,359,682.49	\$217,500,000.00	\$34,445,010.64
Economic B-18-DP-72-0001, Economic	\$2,170,976.38	\$892,500,000.00	\$13,903,970.11
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$2,170,976.38	\$892,500,000.00	\$13,903,970.11
Economic Non RLF B-17-DM-72-0001, Economic Non RLF	\$705,369.25	\$90,000,000.00	\$1,641,067.46
B-17-DM-72-0001	\$657,104.93	\$47,500,000.00	\$1,592,803.14
B-18-DP-72-0001	\$48,264.32	\$42,500,000.00	\$48,264.32
Housing B-17-DM-72-0001, Housing	\$89,787,651.16	\$4,798,280,619.00	\$452,906,762.19
B-17-DM-72-0001	\$89,132,962.74	\$1,004,320,050.00	\$450,493,343.80
B-18-DP-72-0001	\$654,688.42	\$25,000,000.00	\$2,413,418.39
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Housing B-18-DP-72-0001, Housing	\$20,597,976.93	\$295,000,000.00	\$64,668,853.86
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$20,597,976.93	\$4,063,960,569.00	\$64,668,853.86
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-17-DM-72-0001, Infrastructure	\$5,753,484.21	\$1,236,039,431.00	\$34,295,759.21
B-17-DM-72-0001	\$5,541,555.23	\$100,000,000.00	\$32,493,319.06
B-18-DP-72-0001	\$211,928.98	\$1,136,039,431.00	\$1,802,440.15
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-18-DP-72-0001, Infrastructure	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Multi-Sector B-17-DM-72-0001, Multi-Sector	\$1,504,003.65	\$1,298,000,000.00	\$2,881,269.09
B-17-DM-72-0001	\$44,510.47	\$23,000,000.00	\$168,584.02
B-18-DP-72-0001	\$1,459,493.18	\$1,275,000,000.00	\$2,712,685.07
Multi-Sector B-18-DP-72-0001, Multi-Sector	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Planning B-17-DM-72-0001, Planning	\$3,313,463.89	\$296,743,850.00	\$11,975,691.59
B-17-DM-72-0001	\$2,642,720.15	\$139,500,000.00	\$11,106,755.79
B-18-DP-72-0001	\$670,743.74	\$157,243,850.00	\$868,935.80
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00

Activities

Project # / Administration B-17-DM-72-0001 / Administration



Grantee Activity Number: R01A01ADM-DOH-NA

Activity Title: Administration

Activity Type:

Administration

Activity Status:

Under Way

Project Number:

Administration B-17-DM-72-0001

Project Title:

Administration

Projected Start Date:

09/20/2018

Projected End Date:

09/19/2026

Benefit Type:

N/A

Completed Activity Actual End Date:**National Objective:**

N/A

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$972,796,200.00
B-17-DM-72-0001	\$0.00	\$486,398,100.00
B-18-DP-72-0001	\$0.00	\$486,398,100.00
Total Budget	\$0.00	\$972,796,200.00
B-17-DM-72-0001	\$0.00	\$486,398,100.00
B-18-DP-72-0001	\$0.00	\$486,398,100.00
Total Obligated	\$3,678,749.89	\$133,380,897.16
B-17-DM-72-0001	\$586,193.32	\$56,558,825.09
B-18-DP-72-0001	\$3,092,556.57	\$76,822,072.07
Total Funds Drawdown	\$10,476,946.28	\$87,297,127.80
B-17-DM-72-0001	\$858,724.61	\$47,993,213.18
B-18-DP-72-0001	\$9,618,221.67	\$39,303,914.62
Program Funds Drawdown	\$10,476,946.28	\$87,297,127.80
B-17-DM-72-0001	\$858,724.61	\$47,993,213.18
B-18-DP-72-0001	\$9,618,221.67	\$39,303,914.62
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$10,476,946.28	\$87,290,364.84
Puerto Rico Department of Housing	\$10,476,946.28	\$87,290,364.84
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

Location Description:

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired an



additional twenty-three (23) staff members. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Federal Compliance-Subrecipient Management Unit added new staff to assist in establishing policies, procedures and guidance, to allow for the adequate management and oversight of Subrecipients. Finance and Legal units also hired additional staff to continue our efforts to have mechanisms in place to track progress, monitor performance and ensure subrecipients are properly carrying out activities.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-17-DM-72-0001 / Economic

Grantee Activity Number: R01E15SBF-EDC-LM

Activity Title: Small Business Financing LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Economic Development Bank of Puerторico (BDE)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Jan 1 thru Mar 31, 2022 To Date

\$0.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$0.00	\$67,500,000.00
\$0.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$0.00	\$67,500,000.00
\$5,226.95	\$44,310,260.28
\$5,226.95	\$21,006,732.98
\$0.00	\$23,303,527.30
\$6,052,945.10	\$20,570,285.42
\$1,809,570.78	\$15,730,726.18
\$4,243,374.32	\$4,839,559.24
\$6,052,945.10	\$20,570,285.42
\$1,809,570.78	\$15,730,726.18
\$4,243,374.32	\$4,839,559.24
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$6,052,945.10	\$20,570,285.42
\$0.00	\$94,474.32
\$6,052,945.10	\$20,475,057.25
\$5,100,533.77	\$18,586,261.42
\$1,244,287.78	\$14,160,080.28
\$3,856,245.99	\$4,426,181.14

Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital;
- Retain and expand employment of Puerto Rico residents through business expansion; and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will

underwrite applications for grants based on: • CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. • CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: disbursed four hundred and fifty one (451) grant awards for an approximate amount of \$23.4M, and currently has approximately one hundred and four (104) signed Grant Agreements, which represent over \$4.4M in committed grant awards pending disbursement. During this quarter, PRDOH implemented the following: drafted new policies and procedures to implement Action Plan 7 increase in the maximum grant award amount. Executed the Subrecipient Agreement Amendment C with the Economic Development Bank of Puerto Rico (EDB) to extend by two years the contract period beyond the original March 22, 2022 end date. Held recurring progress status meetings with the Subrecipient, Case Managers and Underwriter to oversee program execution and provide appropriate guidance. Also, held the SBF Program in person Quarterly Meeting with Subrecipient, Case Managers and Underwriter to provide guidance on environmental procedure, National Objectives, expenditure review and closeout process, and effectively coordinate efforts in the implementation of Program changes included in the Action Plan Amendment 7 and 8. The Program provided various technical assistance and follow-up trainings with the Subrecipient and Case Managers on receipts, expenditure review and case closeouts. The Program has verified receipts and has started the closeout process for disbursed grant awards. Case Management entities have continuously met their contractual goals for number of cases completed ready for Subrecipient eligibility review and determination. In addition, Underwriting entity continued to make progress and increase the number of cases with completed underwriting reviews. The SBF Program continued its efforts of gathering National Objectives data, analyzing this data, and categorizing applications by their corresponding National Objective. The Program has also expanded its efforts to collect the various metrics necessary for National Objective reporting. The Program is making significant progress and implementing definitive efforts capture jobs created by awarded entities. Currently, the Program expects to be well positioned to report jobs established by awarded entities in the next QPR.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	134	439/360

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	825/225	0/225	825/450	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E15SBF-EDC-UN

Activity Title: Small Business Financing UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2024

Completed Activity Actual End Date:

Responsible Organization:

Economic Development Bank of Puerторico (BDE)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Jan 1 thru Mar 31, 2022 To Date

	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$315,000,000.00
B-17-DM-72-0001	\$0.00	\$157,500,000.00
B-18-DP-72-0001	\$0.00	\$157,500,000.00
Total Budget	\$0.00	\$315,000,000.00
B-17-DM-72-0001	\$0.00	\$157,500,000.00
B-18-DP-72-0001	\$0.00	\$157,500,000.00
Total Obligated	\$12,196.26	\$99,970,141.27
B-17-DM-72-0001	\$12,196.26	\$47,192,577.56
B-18-DP-72-0001	\$0.00	\$52,777,563.71
Total Funds Drawdown	\$17,432,765.25	\$62,329,646.72
B-17-DM-72-0001	\$3,351,005.29	\$40,475,306.85
B-18-DP-72-0001	\$14,081,759.96	\$21,854,339.87
Program Funds Drawdown	\$17,432,765.25	\$62,329,646.72
B-17-DM-72-0001	\$3,351,005.29	\$40,475,306.85
B-18-DP-72-0001	\$14,081,759.96	\$21,854,339.87
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$17,432,765.25	\$62,329,646.72
Department of Economic Development and	\$0.00	\$5,803,147.58
Economic Development Bank of Puerторico (BDE)	\$17,432,765.25	\$56,526,499.14
Most Impacted and Distressed Expended	\$14,073,769.53	\$53,689,278.94
B-17-DM-72-0001	\$0.00	\$31,848,780.80
B-18-DP-72-0001	\$14,073,769.53	\$21,840,498.14

Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital;
- Retain and expand employment of Puerto Rico residents through business expansion; and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will

underwrite applications for grants based on: • CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. • CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: disbursed four hundred and fifty one (451) grant awards for an approximate amount of \$23.4M, and currently has approximately one hundred and four (104) signed Grant Agreements, which represent over \$4.4M in committed grant awards pending disbursement. During this quarter, PRDOH implemented the following: drafted new policies and procedures to implement Action Plan 7 increase in the maximum grant award amount. Executed the Subrecipient Agreement Amendment C with the Economic Development Bank of Puerto Rico (EDB) to extend by two years the contract period beyond the original March 22, 2022 end date. Held recurring progress status meetings with the Subrecipient, Case Managers and Underwriter to oversee program execution and provide appropriate guidance. Also, held the SBF Program in person Quarterly Meeting with Subrecipient, Case Managers and Underwriter to provide guidance on environmental procedure, National Objectives, expenditure review and closeout process, and effectively coordinate efforts in the implementation of Program changes included in the Action Plan Amendment 7 and 8. The Program provided various technical assistance and follow-up trainings with the Subrecipient and Case Managers on receipts, expenditure review and case closeouts. The Program has verified receipts and has started the closeout process for disbursed grant awards. Case Management entities have continuously met their contractual goals for number of cases completed ready for Subrecipient eligibility review and determination. In addition, Underwriting entity continued to make progress and increase the number of cases with completed underwriting reviews. The SBF Program continued its efforts of gathering National Objectives data, analyzing this data, and categorizing applications by their corresponding National Objective. The Program has also expanded its efforts to collect the various metrics necessary for National Objective reporting. The Program is making significant progress and implementing definitive efforts capture jobs created by awarded entities. Currently, the Program expects to be well positioned to report jobs established by awarded entities in the next QPR.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	317	1244/1050

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:	None
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Grantee Activity Number: R01E16BIA-EDC-LM

Activity Title: Business Incubators and Accelerators LMI

Activity Type:
Econ. development or recovery activity that creates/retains

Project Number:
Economic B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (Person)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Economic

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$51,000,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$0.00	\$25,500,000.00
Total Budget	\$0.00	\$51,000,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$0.00	\$25,500,000.00
Total Obligated	\$384,029.84	\$21,136,809.05
B-17-DM-72-0001	\$2,739.10	\$8,160,185.27
B-18-DP-72-0001	\$381,290.74	\$12,976,623.78
Total Funds Drawdown	\$461,709.50	\$747,257.02
B-17-DM-72-0001	\$161,097.24	\$410,295.83
B-18-DP-72-0001	\$300,612.26	\$336,961.19
Program Funds Drawdown	\$461,709.50	\$747,257.02
B-17-DM-72-0001	\$161,097.24	\$410,295.83
B-18-DP-72-0001	\$300,612.26	\$336,961.19
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$461,709.23	\$747,256.75
Department of Economic Development and	\$0.00	\$41,375.95
Puerto Rico Department of Housing	\$461,709.23	\$705,880.80
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations.141 A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will



oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Business Incubators and Accelerators Program: Focused on continued capacity building and subrecipient alignment with program expectations by providing a 3 day "Initiation Workshop". The workshop focused on communicating entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices, construction activities guidance and overall refined processes. In addition, the "Subrecipient Tracker Report" was finalized which contemplates the status of different processes such as: Invoicing, Monthly Reports, Performance metrics among others allowing for a program overview status by subrecipient. Also completed during the reporting period, after careful research and review, the National Objectives approach was determined focusing on Low-moderate income- Limited Clientele (LMI-LC); finalized Applicant Intake Form to account for LMI required data collection. The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcome therefore, a recurring subrecipient monthly meeting has been implemented to provide guidance, assist with inquiries and align program efforts; entities also received technical assistance on Procurement Self-Certification completion as well as the Invoicing Process. As a result, 27 entities have reported on outreach activities performed; 17 entities began their programs; 760 businesses are participating from the program resulting in 676 businesses that have completed the program. Program is currently compiling the required supporting information of the aforementioned metrics and should report these officially in DRGR by the next quarter. Additionally, during this quarter subrecipients have continued submitting invoices which contributed to \$829K for 2022-Q2 with an overall disbursement of the program of \$1.6M to support the growth and success of small and/or new businesses in the early stages of operation. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program established indicators and outcomes.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E16BIA-EDC-UN

Activity Title: Business Incubators and Accelerators UN

Activity Type:
Econ. development or recovery activity that creates/retains

Project Number:
Economic B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (Person)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Economic

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
Total Budget	\$0.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
Total Obligated	\$893,350.46	\$49,606,579.47
B-17-DM-72-0001	\$6,391.20	\$19,207,178.30
B-18-DP-72-0001	\$886,959.26	\$30,399,401.17
Total Funds Drawdown	\$367,919.37	\$902,508.38
B-17-DM-72-0001	\$124,690.34	\$643,148.27
B-18-DP-72-0001	\$243,229.03	\$259,360.11
Program Funds Drawdown	\$367,919.37	\$902,508.38
B-17-DM-72-0001	\$124,690.34	\$643,148.27
B-18-DP-72-0001	\$243,229.03	\$259,360.11
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$367,919.64	\$902,508.65
Department of Economic Development and	\$0.00	\$21,054.12
Puerto Rico Department of Housing	\$367,919.64	\$880,932.88
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations.141 A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will



oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Business Incubators and Accelerators Program: Focused on continued capacity building and subrecipient alignment with program expectations by providing a 3 day "Initiation Workshop". The workshop focused on communicating entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices, construction activities guidance and overall refined processes. In addition, the "Subrecipient Tracker Report" was finalized which contemplates the status of different processes such as: Invoicing, Monthly Reports, Performance metrics among others allowing for a program overview status by subrecipient. Also completed during the reporting period, after careful research and review, the National Objectives approach was determined focusing on Low-moderate income- Limited Clientele (LMI-LC); finalized Applicant Intake Form to account for LMI required data collection. The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcome therefore, a recurring subrecipient monthly meeting has been implemented to provide guidance, assist with inquiries and align program efforts; entities also received technical assistance on Procurement Self-Certification completion as well as the Invoicing Process. As a result, 27 entities have reported on outreach activities performed; 17 entities began their programs; 760 businesses are participating from the program resulting in 676 businesses that have completed the program. Program is currently compiling the required supporting information of the aforementioned metrics and should report these officially in DRGR by the next quarter. Additionally, during this quarter subrecipients have continued submitting invoices which contributed to \$829K for 2022-Q2 with an overall disbursement of the program of \$1.6M to support the growth and success of small and/or new businesses in the early stages of operation. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program established indicators and outcomes.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E19TBM-EDC-UN

Activity Title: Tourism & Business Marketing Program

Activity Type:

Tourism (Waiver Only)

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Invest Puerto Rico Inc.

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
Total Budget	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
Total Obligated	\$4,483.33	\$24,869,151.61
B-17-DM-72-0001	\$4,483.33	\$14,869,151.61
B-18-DP-72-0001	\$0.00	\$10,000,000.00
Total Funds Drawdown	\$9,007,301.11	\$20,758,297.91
B-17-DM-72-0001	\$4,516,594.19	\$13,603,507.68
B-18-DP-72-0001	\$4,490,706.92	\$7,154,790.23
Program Funds Drawdown	\$9,007,301.11	\$20,758,297.91
B-17-DM-72-0001	\$4,516,594.19	\$13,603,507.68
B-18-DP-72-0001	\$4,490,706.92	\$7,154,790.23
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$9,007,301.11	\$20,758,297.51
Department of Economic Development and	\$0.00	\$72,525.09
Invest Puerto Rico Inc.	\$9,007,301.11	\$20,683,468.46
Most Impacted and Distressed Expended	\$8,869,505.94	\$18,758,881.09
B-17-DM-72-0001	\$4,378,799.02	\$11,604,090.86
B-18-DP-72-0001	\$4,490,706.92	\$7,154,790.23

Activity Description:

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do



business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-María.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Tourism & Business Marketing Program: Made an internal QA/QC process facing the Closeout of the Program on February 8, 2022. Continued with both subrecipients financial reconciliation and performance data collection for the final overall reports of the Program. Both subrecipients budget commitments and marketing plans were adjusted to end on February 8, 2022. Continued orderly recordkeeping of all TBM Program documents for the Closeout HUD monitoring. Produced forms for a second assessment on Supplanting and Duplication of Benefits prohibitions. Reviewed and organized all documents related to the SRA and Program Closeout and prepared a Program Closeout Checklist which includes a timeline to complete the process with both subrecipients. An official communication was sent to both subrecipients indicating TBM Program termination date on February 8, 2022. Both subrecipients were informed that any marketing activity or administrative cost incurred after the program termination date will not be eligible for reimbursement. On February 10, 2022, HUD granted a 180-day extension to the TBM Program effective as of February 15, 2022. The extension provides additional time for the Program Closeout and to comply with all required final reports.

In terms of execution both subrecipients continued with the execution of tourism marketing activities as agreed in the approved marketing plan and producing performance data corresponding to the committed Key Performance Indicators. To promote Puerto Rico as a business investment destination, Invest PR began the investment of CDBG-DR allocated funding for business media investment in October 2021 with the launch of a new brand, a redesigned website and the new “Game-Changers, Welcome Home” campaign, an effort that elevates the island as a business destination. These strategies seek to create new companies, attract more capital investment, and create new job opportunities in Puerto Rico. “Game-Changers, Welcome Home” targets business leaders and innovative investors interested in expanding or relocating operations, and who are betting on emerging markets to develop their businesses with new opportunities. The campaign reaffirms Puerto Rico as an investment hub and leverages an aggressive strategy in national media.

This includes media placement in top news outlets such as The Wall Street Journal, The New York Times, Bloomberg, The Economist, among others; outdoor advertising in cities and airports in strategic markets like New York, Boston, San Francisco, Silicon Valley and more; specialized content in key sectors, as well as digital executions. For instance, the results of Impressions reported in July (71,884) and the results reported in October (1,302,732) shows an increase of 219% when the funding investment started. Impressions metrics for November and December 2021 kept higher numbers. Also, increases in Website Traffic (685%) and Impressions (219%) show that a growing number of individuals – some of whom own businesses and/or have influence with those who would locate their business to Puerto Rico – saw IPR’s marketing activity (e.g., “Game-Changers, welcome home.”) and a fair number of them took an action, i.e., visited investpr.org.

To promote Puerto Rico as a tourism destination, Discover PR traditional media continued through December, across both Spot TV and OTT. In Spot TV markets, there were nearly five million impressions within the adult 25-54 demographic. The OTT market delivered more than eleven million impressions, with a blended video completion rate of 96%, exceeding benchmark. Digital media continued across social, SEM, video, native and display. Video remained a strong focus of the campaign and was able to garner over 12 million video views across all platforms. In a year when destinations across the world have continued to see depressed visitation and spending due to the COVID-19 pandemic, Puerto Rico has led the way in recovery. According to data provided by the U.S Travel Association and Tourism Economics, Puerto Rico is the only state or territory that saw gains in visitor spending when compared to 2019. Luis Muñoz Marín International Airport had more passenger arrivals than any of the last 15 years. According to data provided by Airline Data Inc. shows that more of those arrivals were visitors in 2021, 63.8% of arrivals were visitors rather than residents, compared to 59.1% in 2019. So not only were there more arrivals than 2019, but more of those passengers were visitors. With more visitor arrivals than ever before, there was significantly more revenue from hotels and independent rentals. Lodging revenue surpassed \$1 billion, exceeding the previous record in 2019 by 37%. The CDBG-DR funded media directly contributed to this record-setting revenue since visitors exposed to the media spent 38% more on their hotel room than average. For the calendar year, the average daily hotel rate was \$242, but those exposed to CDBG-DR media paid an average of \$334. For calendar year 2021, with significant investment in CDBG-DR funded media, there was a marked shift in visitor distribution throughout the Island. In calendar year 2020, likely attributable to COVID-19, consumers shifted their travel preferences to include more remote destinations where they could socially distance. However, with the availability of vaccines in 2021 consumers returned to urban travel. Because of the CDBG-DR funded media, Puerto Rico did not see a shift back to the San Juan Metro area, but certainly there was a continued focus on travel to other regions of the Island.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
Number of new visitors	63428	715258/44775
# of Businesses	4282	7784/15
# of Posted Advertisements for	422	1770/379422



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-18-DP-72-0001 / Economic

Grantee Activity Number: R02E23RUR-DOA-LM

Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Jan 1 thru Mar 31, 2022 To Date

	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$129,500,000.00
B-17-DM-72-0001	\$0.00	\$64,750,000.00
B-18-DP-72-0001	\$0.00	\$64,750,000.00
Total Budget	\$0.00	\$129,500,000.00
B-17-DM-72-0001	\$0.00	\$64,750,000.00
B-18-DP-72-0001	\$0.00	\$64,750,000.00
Total Obligated	(\$275,276.80)	\$31,222,640.30
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$275,276.80)	\$31,222,640.30
Total Funds Drawdown	(\$2,847,010.24)	\$8,024,534.41
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$2,847,010.24)	\$8,024,534.41
Program Funds Drawdown	(\$2,847,010.24)	\$8,024,534.41
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$2,847,010.24)	\$8,024,534.41
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	(\$2,847,010.24)	\$8,024,534.41
Puerto Rico Department of Agriculture	(\$2,847,010.24)	\$8,024,534.41
Puerto Rico Science, Technology and Research Trust	\$0.00	\$0.00
Most Impacted and Distressed Expended	(\$3,981,446.05)	\$3,783,155.95
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$3,981,446.05)	\$3,783,155.95

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed



produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and rooftop greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the ReGrow Urban-Rural Agricultural Program: fully onboarded the Puerto Rico Department of Agriculture (PRDA) as new Program Subrecipient, providing various training, technical assistance, and capacity building sessions. These sessions concentrated on the eligibility, underwriting, environmental review and award signing processes. Concluded the Program Subrecipient transition from the Puerto Rico Science, Technology & Research Trust (PRSTRT) to PRDA. Program worked heavily on the Grant Management System (GMS) full transition and made modifications as the need arose due to new subrecipient requirements and to documentation or information gathered from original PRSTRT systems. Program worked closely with Case Managers (CMs) and Underwriter to properly validate information and documentation migrated from PRSTRT systems. Onboarded the third Case Management entity to the Program providing additional support in the intake process. Assigned all cases in the intake process of the Program across the three Case Management entities. Also, assigned all cases in the underwriting process of the Program to the Underwriting entity. Assisted PRDA with first grant awards including grant signature and invoicing. PRDA has been able to sign twenty-two (22) grant agreements year to date. By the end of this quarter, the Re-Grow Program had disbursed approximately \$10.9M overall and one hundred forty (140) entities have been benefited from which fifty (50) corresponds to 2022-Q2. The Program has seventeen (17) grant awards pending disbursement signed by PRDA for approximately \$1.5 million, 2,554 applications submitted with over 300 currently in Underwriting Review, which is the Program phase that occurs right before the Award Signing process. The Re-Grow Program is constantly overseeing Subrecipient and contractor performance, refining and adjusting when necessary. The Program is currently drafting new processes to increase performance and efficiency to the Program. The ReGrow Program continued its efforts of gathering National Objectives data, analyzing this data, and categorizing applications by their corresponding National Objective. The Program has also expanded its efforts to collect the various metrics necessary for National Objective reporting. The Program has been implementing efforts to capture jobs created by awarded entities and expects to continue to make progress. Currently, the Program has documented that approximately 123 jobs have been established by awarded entities.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	-2	88/462

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	82	0	82	82/289	0/289	82/578	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E23RUR-DOA-UN

Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$55,500,000.00
B-17-DM-72-0001	\$0.00	\$27,750,000.00
B-18-DP-72-0001	\$0.00	\$27,750,000.00
Total Budget	\$0.00	\$55,500,000.00
B-17-DM-72-0001	\$0.00	\$27,750,000.00
B-18-DP-72-0001	\$0.00	\$27,750,000.00
Total Obligated	\$294,235.07	\$13,756,805.83
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$294,235.07	\$13,756,805.83
Total Funds Drawdown	\$4,836,930.12	\$5,241,342.13
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,836,930.12	\$5,241,342.13
Program Funds Drawdown	\$4,836,930.12	\$5,241,342.13
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,836,930.12	\$5,241,342.13
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$4,836,930.12	\$5,241,342.13
Puerto Rico Department of Agriculture	\$4,836,930.12	\$5,241,342.13
Puerto Rico Science, Technology and Research Trust	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$3,981,446.05	\$3,981,446.05
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,981,446.05	\$3,981,446.05

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed



produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and rooftop greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the ReGrow Urban-Rural Agricultural Program: fully onboarded the Puerto Rico Department of Agriculture (PRDA) as new Program Subrecipient, providing various training, technical assistance, and capacity building sessions. These sessions concentrated on the eligibility, underwriting, environmental review and award signing processes. Concluded the Program Subrecipient transition from the Puerto Rico Science, Technology & Research Trust (PRSTRT) to PRDA. Program worked heavily on the Grant Management System (GMS) full transition and made modifications as the need arose due to new subrecipient requirements and to documentation or information gathered from original PRSTRT systems. Program worked closely with Case Managers (CMs) and Underwriter to properly validate information and documentation migrated from PRSTRT systems. Onboarded the third Case Management entity to the Program providing additional support in the intake process. Assigned all cases in the intake process of the Program across the three Case Management entities. Also, assigned all cases in the underwriting process of the Program to the Underwriting entity. Assisted PRDA with first grant awards including grant signature and invoicing. PRDA has been able to sign twenty-two (22) grant agreements year to date. By the end of this quarter, the Re-Grow Program had disbursed approximately \$10.9M overall and one hundred forty (140) entities have been benefited from which fifty (50) corresponds to 2022-Q2. The Program has seventeen (17) grant awards pending disbursement signed by PRDA for approximately \$1.5 million, 2,554 applications submitted with over 300 currently in Underwriting Review, which is the Program phase that occurs right before the Award Signing process. The Re-Grow Program is constantly overseeing Subrecipient and contractor performance, refining and adjusting when necessary. The Program is currently drafting new processes to increase performance and efficiency to the Program. The ReGrow Program continued its efforts of gathering National Objectives data, analyzing this data, and categorizing applications by their corresponding National Objective. The Program has also expanded its efforts to collect the various metrics necessary for National Objective reporting. The Program has been implementing efforts to capture jobs created by awarded entities and expects to continue to make progress. Currently, the Program has documented that approximately 123 jobs have been established by awarded entities.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	52	52/248

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	0	0	41	0/0	0/0	41/372	0.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDI-PPP-LM

Activity Title: Economic Dev. Investment Portafolio for Growth LM

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$240,000,000.00
B-17-DM-72-0001	\$0.00	\$120,000,000.00
B-18-DP-72-0001	\$0.00	\$120,000,000.00
Total Budget	\$0.00	\$240,000,000.00
B-17-DM-72-0001	\$0.00	\$120,000,000.00
B-18-DP-72-0001	\$0.00	\$120,000,000.00
Total Obligated	\$706,519.70	\$791,769.05
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$706,519.70	\$791,769.05
Total Funds Drawdown	\$1,075.29	\$78,531.74
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$1,075.29	\$78,531.74
Program Funds Drawdown	\$1,075.29	\$78,531.74
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$1,075.29	\$78,531.74
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,075.29	\$78,531.74
Central Office for Recovery, Reconstruction and	\$1,075.29	\$78,531.74
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of: • Retail facilities such as shopping centers or stores; commercial facilities such as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. •



Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment for Growth Program: Drafted Underwriting, Environmental and Duplication of Benefits Standard Operating Procedures; Executed the Subrecipient Agreement (SRA) with the National Development Council (NDC) for the underwriting services; NDC presented the Underwriting Plan to the Evaluation Committee; the IPG Program workflow was extended up to loans' execution. A draft of the Loan Servicing SRA was presented to the potential Subrecipient, the Economic Development Bank; A preliminary Compliance Report for the 18 applications in underwriting was provided to the Evaluation Committee based on standard application information, location coordinates, permits and job creation and retention; The commencement of the underwriting process for each of the 18 applications is currently under process; Underwriter requested additional information and individual interviews were held with each of the 18 applicants; NDC presented to the Evaluation Committee the first Status Report of the underwriting review process for each of the 18 applications currently in the underwriting stage; The RFP for Legal Consulting Services was published; Drafted the Subrecipient Agreement package (Set Aside Budget) for the Puerto Rico Convention Center District Authority.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment for Growth Program: Drafted Underwriting, Environmental and Duplication of Benefits Standard Operating Procedures; Executed the Subrecipient Agreement (SRA) with the National Development Council (NDC) for the underwriting services; NDC presented the Underwriting Plan to the Evaluation Committee; the IPG Program workflow was extended up to loans' execution. A draft of the Loan Servicing SRA was presented to the potential Subrecipient, the Economic Development Bank; A preliminary Compliance Report for the 18 applications in underwriting was provided to the Evaluation Committee based on standard application information, location coordinates, permits and job creation and retention; The commencement of the underwriting process for each of the 18 applications is currently under process; Underwriter requested additional information and individual interviews were held with each of the 18 applicants; NDC presented to the Evaluation Committee the first Status Report of the underwriting review process for each of the 18 applications currently in the underwriting stage; The RFP for Legal Consulting Services was published; Drafted the Subrecipient Agreement package (Set Aside Budget) for the Puerto Rico Convention Center District Authority.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None

Project # / Economic Non RLF B-17-DM-72-0001 / Economic Non RLF



Grantee Activity Number: R01E17WTP-EDC-LM

Activity Title: Workforce Training Program LMI

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$0.00	\$54,000,000.00
Total Budget	\$0.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$0.00	\$54,000,000.00
Total Obligated	(\$1,111,359.22)	\$43,281,502.32
B-17-DM-72-0001	(\$1,111,359.22)	\$23,988,470.52
B-18-DP-72-0001	\$0.00	\$19,293,031.80
Total Funds Drawdown	\$639,778.61	\$1,370,244.67
B-17-DM-72-0001	\$591,514.29	\$1,321,980.35
B-18-DP-72-0001	\$48,264.32	\$48,264.32
Program Funds Drawdown	\$639,778.61	\$1,370,244.67
B-17-DM-72-0001	\$591,514.29	\$1,321,980.35
B-18-DP-72-0001	\$48,264.32	\$48,264.32
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$639,778.61	\$1,370,244.67
Department of Economic Development and	\$0.00	\$38,372.67
Puerto Rico Department of Housing	\$639,778.61	\$1,331,872.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity’s capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with



institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction: Inspections and enforcement services for storm damage and health and safety codes
- o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
- o Green building and energy efficiency
- o Renewable energy and Water Purification systems
- o Lead and related hazard control and abatement
- o Weatherization/ Sustainable Retrofitting
- o Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico’s long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Workforce Training Program: Focused on continued capacity building and subrecipient alignment with program expectations by providing a 2 day “Initiation Workshop”. The workshop focused on communicating entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices and overall refined processes. In addition, the “Subrecipient Tracker Report” was finalized which contemplates the status of different processes such as: Invoicing, Monthly Reports, Performance metrics among others allowing for a program overview status by subrecipient. Also completed during the reporting period, after careful research and review, the National Objectives approach was determined focusing on Low-moderate income-Limited Clientele (LMI-LC); finalized Applicant Intake Form to account for LMI required data collection. The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcome therefore, a recurring subrecipient monthly meeting has been implemented to provide guidance, assist with inquiries and align program efforts; entities also received technical assistance on Procurement Self-Certification completion as well as the Invoicing Process. As a result, 15 entities have reported on outreach activities performed; 11 entities began their programs; 810 students are participating from the program resulting in 385 students that have completed the program. Program is currently compiling the required supporting information of the aforementioned metrics and should report these officially in DRGR by the next quarter. Additionally, during this quarter Subrecipients have continued submitting invoices which contributed to \$705K for 2022-Q2 with an overall disbursement of the program of \$1.6M to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program establish indicators and outcomes.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E17WTP-EDC-UN

Activity Title: Workforce Training Program UN

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
Total Budget	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
Total Obligated	(\$740,905.85)	\$28,761,001.51
B-17-DM-72-0001	(\$740,905.85)	\$16,124,500.11
B-18-DP-72-0001	\$0.00	\$12,636,501.40
Total Funds Drawdown	\$65,590.64	\$270,822.79
B-17-DM-72-0001	\$65,590.64	\$270,822.79
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$65,590.64	\$270,822.79
B-17-DM-72-0001	\$65,590.64	\$270,822.79
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$65,590.64	\$270,822.33
Department of Economic Development and	\$0.00	\$13,191.67
Puerto Rico Department of Housing	\$65,590.64	\$257,434.13
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with



institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction:
 - o Inspections and enforcement services for storm damage and health and safety codes
 - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
 - o Green building and energy efficiency
 - o Renewable energy and Water Purification systems
 - o Lead and related hazard control and abatement
 - o Weatherization/ Sustainable Retrofitting
 - o Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Workforce Training Program: Focused on continued capacity building and subrecipient alignment with program expectations by providing a 2 day "Initiation Workshop". The workshop focused on communicating entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices and overall refined processes. In addition, the "Subrecipient Tracker Report" was finalized which contemplates the status of different processes such as: Invoicing, Monthly Reports, Performance metrics among others allowing for a program overview status by subrecipient. Also completed during the reporting period, after careful research and review, the National Objectives approach was determined focusing on Low-moderate income-Limited Clientele (LMI-LC); finalized Applicant Intake Form to account for LMI required data collection. The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcome therefore, a recurring subrecipient monthly meeting has been implemented to provide guidance, assist with inquiries and align program efforts; entities also received technical assistance on Procurement Self-Certification completion as well as the Invoicing Process. As a result, 15 entities have reported on outreach activities performed; 11 entities began their programs; 810 students are participating from the program resulting in 385 students that have completed the program. Program is currently compiling the required supporting information of the aforementioned metrics and should report these officially in DRGR by the next quarter. Additionally, during this quarter Subrecipients have continued submitting invoices which contributed to \$705K for 2022-Q2 with an overall disbursement of the program of \$1.6M to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program establish indicators and outcomes.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Housing B-17-DM-72-0001 / Housing



The Blue Roof Repair Program objective is to target and fix the blue roofs remaining in Puerto Rico as a result of Hurricanes Irma and María. The Program is projected to pursue compliance with HUD's LMI National Objective, with an eligible activity of Housing Rehabilitation under Section 105(a)(4) – Housing Construction, Acquisition.

Based on the data from the Blue Roof survey, funds will be distributed through one or more subrecipients to implement the Blue Roof Repair Program across the Island. The Subrecipient will design its housing rehabilitation program according to the needs of vulnerable households in each area, so long as HUD CDBG-DR and Program Applicant-Level Eligibility requirements are met. This will afford the Subrecipient to take into consideration the expertise and experience of community organizations and local foundations that have been doing this work in those same communities. Program implementation includes, but is not limited to, applicant intake, eligibility determinations, duplication of benefit verification, damage assessment, environmental compliance, elevation requirements, green building and construction standards, and solution design. The Subrecipient may design an approach that includes rehabilitation of the structure to the extent it deems necessary and reasonable. Elevation requirements will be based on feasibility analysis, as stated in the Program Guidelines.

Once the Subrecipient develops its proposed Blue Roof Repair Program guidelines, the Subrecipient will submit the guidelines to PRDOH for compliance clearance and subsequent submission to HUD as required.

Subrecipients are encouraged to leverage CDBG-DR funds with other sources of funding to achieve a comprehensive recovery. Subrecipients are also encouraged to work with the Puerto Rico regulatory government agencies to waive permit requirements or other administrative burdens to the extent feasible that may prevent the blue roof population from receiving assistance.

Duplication of Benefit

In accordance with the Robert T. Stafford Act, as amended, Subrecipients will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance, or any other source. A Duplication of Benefits (DOB) review is required by federal law. This DOB review will consist of self-disclosure on insurance, federal, non-profit, and other benefits received by the Applicant. After that, the municipality must perform a 100% federal dataset check for FEMA, SBA, and NFIP benefits; and verify with insurance providers the amount of benefits received by the Applicant in the case that the Applicant informed that they had insurance.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through the Blue Roof Program after the Subrecipient has completed the project, those funds must be returned to the program.

Permit Requirements

The Subrecipient is encouraged to work with the Puerto Rico Planning Board (PRPB) and the Office of Permit Management ("OGPe" for its Spanish acronym) to waive specific permit requirements for the work to be performed under the Blue Roof Repair Program. This will streamline the construction phase of the Program. Subrecipients are also encouraged to work with the Puerto Rico Department of Natural and Environmental Resources ("DRNA" for its Spanish acronym) to attain waivers for abatement work permits in the case they are required to be able to complete any repair or replacement work of roofs.

Implementation of the Program

PRDOH will allow maximum feasible deference to Subrecipients to design the Blue Roof Repair Program based on a way that better serves the unmet recovery needs in the area they serve. In doing so, Subrecipients must implement the Program and publish Program Guidelines in accordance with this Action Plan and all applicable federal and local laws and regulations. PRDOH maintains a dedicated staff to support Subrecipients by providing technical assistance as necessary.

Location Description:

Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Blue Roof Repair Program (BRR): Executed amendments to Subrecipient Agreements to include budget needs to carry out Phase-2 of the surveys. Completed the data analysis from Phase-1 of the surveys. Data analysis from the Phase-1 surveys has confirmed that 3,692, of the approximately 19,000 houses surveyed, still have a blue tarp installed on the roof. The blue roof initiative is currently in the final stretch to complete Phase-2 of the surveys. On Phase-2, locations from the R3 Program are being surveyed to confirm their damage level and feed the final program design strategy for implementation. At this time, PRDOH is preparing procurement packages to address PM and CM needs for Program implementation.

Section 3

This program has overwhelmingly completed planning activities to date. Construction is anticipated to pick up in the following quarter.

Accomplishments Performance Measures

No Accomplishments Performance Measures



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H07RRR-DOH-LM

Activity Title: Repair, Reconstruction, Relocation Program LMI

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jan 1 thru Mar 31, 2022 To Date

	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$8,835,841,857.00
B-17-DM-72-0001	\$0.00	\$2,945,280,619.00
B-18-DP-72-0001	\$0.00	\$2,945,280,619.00
B-19-DP-72-0001	\$0.00	\$2,945,280,619.00
Total Budget	\$0.00	\$8,835,841,857.00
B-17-DM-72-0001	\$0.00	\$2,945,280,619.00
B-18-DP-72-0001	\$0.00	\$2,945,280,619.00
B-19-DP-72-0001	\$0.00	\$2,945,280,619.00
Total Obligated	\$17,220,999.54	\$1,206,488,808.28
B-17-DM-72-0001	(\$831,600.46)	\$777,986,488.60
B-18-DP-72-0001	\$18,052,600.00	\$428,502,319.68
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$81,555,199.70	\$396,083,052.92
B-17-DM-72-0001	\$78,299,953.61	\$388,785,806.83
B-18-DP-72-0001	\$3,255,246.09	\$7,297,246.09
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$81,555,199.70	\$396,083,052.92
B-17-DM-72-0001	\$78,299,953.61	\$388,785,806.83
B-18-DP-72-0001	\$3,255,246.09	\$7,297,246.09
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$81,555,199.70	\$396,081,604.17
Puerto Rico Department of Housing	\$81,555,199.70	\$396,081,604.17
Most Impacted and Distressed Expended	\$60,852,846.41	\$155,187,953.48
B-17-DM-72-0001	\$57,752,895.32	\$149,579,002.39
B-18-DP-72-0001	\$3,099,951.09	\$5,608,951.09
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at www.cdbg-dr.pr.gov.

Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's licenses, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH.

R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

- Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes is preferred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

- Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other

eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

Program Caps

*Note – in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Repair, Reconstruction, or Relocation Program:

Program Team continued to make significant progress towards its goal to assist applicants recovering from the 2017 storms. Program's field operations continued working under COVID-19 protocols to protect applicants and program staff's health and safety. Applicants with concerns related to COVID-19 were continued to be allowed to put their applications on administrative hold without being withdrawn from the Program.

The R3 Program continued some eligibility activities to continue moving applications into the Program's assessment phase during the current reporting period. Over this time, the R3 Program also continued efforts on performing site walks for scoping and the development of final scopes of work for repair and reconstruction projects to support the execution of Grant Agreements, which is a critical step to keep the flow of applications into the construction phase.

During the reporting period, the Program sent out 280 pre-eligibility notifications to applicants; 273 damage assessments were approved along with 197 appraisal reports and 1,257 Environmental Tier-2 reports. By the end of the reporting period, 2,293 grant awards were executed for homes still with blue roofs/or significantly damaged. Construction had started on 1,644 of those.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

The R3 Program continued with the implementation of elevated reconstruction and began performing elevation surveys to determine if applications qualify for reasonable elevation. It is estimated elevated reconstruction implementation will complete Q3 2022.

As a result, the Program reached a cumulative total of 6,125 awards executed. By the end of the reporting period, construction had started for a total of 4,427 awards, of which 3,004 were for Repairs and 1,423 were for Reconstruction. Additionally, the Program has issued 1,400 vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed 56 relocations. Overall, the Program has benefited 4,391 households (with repairs, reconstructions or relocation vouchers). The R3 Program will continue to work promptly to ensure an effective recovery process by repairing damaged homes or replacing substantially damaged homes throughout the Island.

Section 3

This program has an overwhelming majority of contracting which occurred under the old rule as agreements and contracting activities happened prior to November 30, 2020.

During this quarter the following summary efforts were performed for this program:

- Establish A Section3 Coordinator.
- List Of Section3 Residents.
- List of Resident Associations.
- Sponsor Or Establish.
- Project Service Area.

- Common Areas Or Other Prominent Areas.
- Local Educational Institutions.
- Interested Applicants.
- Forward Open Procurements.
- Source And Request List.
- Make Mandatory Use.
- Contact Business Assistance Agencies.
- Develop Maintain And Make Available.
- Bid And Solicitations.
- Provide Small Business Technical Assistance.
- Provide Section3 Business Concerns.
- Advertising The Contracting Opportunities.
- Establish Numerical Goals.
- Potential Subrecipients.
- Following Up With Section3 Businesses who expressed interest in contracting opportunities.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	1241	3043/11284
# of Section 3 Labor Hours	16981	16981/0
# of Substantially Rehabilitated	440	1810/6307
# of Targeted Section 3 Labor	7358	7358/0
# of Total Labor Hours	49784	49784/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	1241	3043/14746
# of Singlefamily Units	1241	3043/14746

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	555	67	622	2716/1188	327/1187	3043/2375	100.00
# Owner	555	67	622	2716/1188	327/1187	3043/2375	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H08TCP-DOH-LM

Activity Title: Title Clearance Program LMI

Activity Type:

Homeownership Assistance to low- and moderate-income

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
Total Budget	\$0.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
Total Obligated	\$341,418.54	\$20,967,994.70
B-17-DM-72-0001	\$341,418.54	\$20,967,994.70
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$708,101.36	\$2,914,142.15
B-17-DM-72-0001	\$708,101.36	\$2,914,142.15
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$708,101.36	\$2,914,142.15
B-17-DM-72-0001	\$708,101.36	\$2,914,142.15
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$708,101.36	\$2,914,142.15
Puerto Rico Department of Housing	\$708,101.36	\$2,914,142.15
Most Impacted and Distressed Expended	\$480,011.94	\$1,432,462.34
B-17-DM-72-0001	\$480,011.94	\$1,432,462.34
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

The goal of the Title Clearance Program is to provide clear title to homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions will be prioritized for limited legal services assistance. Limited legal services to resolve title issues will be performed under the direction or supervision of one or more attorneys duly licensed and authorized to practice law within the Commonwealth of Puerto Rico under rates that are subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.



Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP): incorporated Compliance Managers into PRDOH Staff to oversee performance by service vendors; finalized version 3 of Program Guidelines; developed new reporting tools to oversee performance of service vendors, by task and by case; continued providing trainings to Program staff and service vendors regarding changes made to the Grant Management System Program workflow; held biweekly meetings with Program staff and vendors to oversee case pipeline, discuss Program updates and receive feedback on the implementation of the Program; prepared development requests and implemented changes in the Grant Management System to adjust tasks identified by vendors and title specialists. The Program has provided a number of orientations and carried out several intake activities in communities across Puerto Rico. Moreover, the Program has met with mayors and legislators as part of the processes necessary to acquire the land where citizens have their houses, and of which Municipalities or other agencies are the owners. State legislature is considering a bill, proposed by PRDOH, that will speed up title clearance processes, through different amendments to the Law. As of this moment, there are 10,574 applications, of which 8,300 intakes have been completed and 8,077 deemed eligible. The Program has assigned a total of 3,004 title-related services tasks to vendors, of which 253 are currently in process and 3,004 have been completed. By the end of this quarter, 5,975 proprietary interest determinations (PID) have been performed, allowing Program R3 to continue the repairs and reconstructions assistance on cases referred to the Title Clearance Program. The Title Clearance Program has cleared 153 titles and determined 25 titles are unobtainable.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	59	153/20000
# of Singlefamily Units	59	153/20000

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	20	2	22	95/18000	28/2000	153/20000	80.39
# Owner	20	2	22	125/18000	28/2000	153/20000	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01H09RAP-DOH-LM

Activity Title: Rental Assistance Program LMI

Activity Type:

Rental Assistance (waiver only)

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/18/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/17/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
Total Budget	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
Total Obligated	(\$179,522.17)	\$15,920,929.91
B-17-DM-72-0001	(\$1,367,702.01)	\$8,359,620.39
B-18-DP-72-0001	\$1,188,179.84	\$7,561,309.52
Total Funds Drawdown	\$1,407,122.48	\$8,125,900.60
B-17-DM-72-0001	\$752,434.06	\$5,712,482.21
B-18-DP-72-0001	\$654,688.42	\$2,413,418.39
Program Funds Drawdown	\$1,407,122.48	\$8,125,900.60
B-17-DM-72-0001	\$752,434.06	\$5,712,482.21
B-18-DP-72-0001	\$654,688.42	\$2,413,418.39
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,407,122.48	\$8,125,900.60
Puerto Rico Department of Housing	\$1,407,122.48	\$8,125,900.60
Most Impacted and Distressed Expended	\$1,331,085.72	\$6,094,339.72
B-17-DM-72-0001	\$676,397.30	\$3,680,921.33
B-18-DP-72-0001	\$654,688.42	\$2,413,418.39

Activity Description:

Grant funds will provide temporary rental assistance to residents of storm-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further defined as persons living in unstable or overcrowded housing; those forced to move frequently due to economic hardship; those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing; living in a shelter or transitional housing; and other reasons such as those associated with increased risk of homelessness as defined by HUD.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.



Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP):
 The Program has received a total of 1,984 applications and currently has a total of 1,354 eligible and active participants. The PRDOH completed and presented to HUD an Exit Strategy Plan for Law 173 and Rental Assistance Program rental units. It was submitted to HUD along a waiver request for extension of the Rental Assistance Program subsidy for an additional 36 months. Various meetings have been held between PRDOH and HUD to discuss the waiver extension and Exit Strategy Plan. Inspections and re-inspections by PRPHA inspectors continued during this reporting period in rental units from all housing properties. Tenant Subsidy Agreements have continued to be signed according to COVID-19 protocols. The RAP Program has disbursed approximately a total of \$7.4M in rental assistance to eligible elderly applicants of which approximately \$1.5M was disbursed during this reporting period. The total outcome for the current reported period is 159, composed of 44 move-ins and 115 additional tenants from a new housing property application submission.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

# of Persons	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
	158	1	159	1747/1200	6/0	1753/1200	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H11SIH-DOH-LM

Activity Title: Social Interest Housing LMI

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$112,500,000.00
B-17-DM-72-0001	\$0.00	\$37,500,000.00
B-18-DP-72-0001	\$0.00	\$37,500,000.00
B-19-DP-72-0001	\$0.00	\$37,500,000.00
Total Budget	\$0.00	\$112,500,000.00
B-17-DM-72-0001	\$0.00	\$37,500,000.00
B-18-DP-72-0001	\$0.00	\$37,500,000.00
B-19-DP-72-0001	\$0.00	\$37,500,000.00
Total Obligated	\$5,619.33	\$30,676,244.17
B-17-DM-72-0001	\$5,619.33	\$12,324,041.17
B-18-DP-72-0001	\$0.00	\$18,352,203.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$318,088.07	\$1,053,091.19
B-17-DM-72-0001	\$255,368.27	\$933,175.12
B-18-DP-72-0001	\$62,719.80	\$119,916.07
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$318,088.07	\$1,053,091.19
B-17-DM-72-0001	\$255,368.27	\$933,175.12
B-18-DP-72-0001	\$62,719.80	\$119,916.07
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$318,088.07	\$1,053,091.19
Puerto Rico Department of Housing	\$318,088.07	\$1,028,611.85
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/ or physical disability, persons living with HIV/AIDS, individuals recovering from addiction and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. The goal for the program is to create high-quality, modern, resilient housing solutions for these populations in need. Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH. Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants (ESG) programs for a coordinated impact to:

- Provide essential services to shelter residents;
- Rapid re-housing of homeless individuals and families; and
- Prevention of families and individuals from becoming homeless.

Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Social Interest Housing Program: the Program Team provided technical assistance to the Subrecipients with the preparation and courtesy reviews of the procurement packages for Project Management Services, Architects and Engineers Services, Inspection Services and Design and Build Services. SIH Subrecipients published the request for proposals processes the Design and Build Services. Technical assistance was provided to the Subrecipients related to the review of the monthly reports, invoicing process, and compliance with the CDBG-DR Program regulations. By the end of this period, all 12 Subrecipients had issued invitations for the acquisition of equipment, planning related services and construction related procurement processes for their projects. To this date, the Subrecipients have awarded or contracted 19 procurement processes. Trainings were provided to the Subrecipients related to procurement processes, Davis Bacon and Related Acts, Section 3 and environmental requirements compliance. The programmatic area completed the visits to the Subrecipient entities to discuss topics regarding their organization, services provided, description of project and schedule, programmed activities, properties acquisition and the professional services procurement processes status. Up to March 31, 2022, approximately \$318K have been reimbursed in the SIH program.

Section 3

During this quarter the following summary efforts were performed for this program:

- Establish A Section3 Coordinator.
- List of Resident Associations.
- Forward Open Procurements.
- Attend Pre Bid Meetings.
- Source And Request List.
- Bid And Solicitations.
- Emphasize Section3 at pre-bid conferences.
- Engaged In Outreach Efforts.
- Advertising The Contracting Opportunities.
- Following Up With Section3 Businesses who expressed interest in contracting opportunities.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	1337	1337/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.



Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H12HCP-DOH-LM

Activity Title: Housing Counseling Program LMI

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$52,500,000.00
B-17-DM-72-0001	\$1,875,000.00	\$17,500,000.00
B-18-DP-72-0001	\$2,500,000.00	\$17,500,000.00
B-19-DP-72-0001	\$0.00	\$17,500,000.00
Total Budget	\$4,375,000.00	\$52,500,000.00
B-17-DM-72-0001	\$1,875,000.00	\$17,500,000.00
B-18-DP-72-0001	\$2,500,000.00	\$17,500,000.00
B-19-DP-72-0001	\$0.00	\$17,500,000.00
Total Obligated	\$1,414,611.61	\$11,230,723.59
B-17-DM-72-0001	\$24,143.88	\$5,559,754.72
B-18-DP-72-0001	\$1,390,467.73	\$5,670,968.87
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$923,026.06	\$5,026,634.22
B-17-DM-72-0001	\$555,683.26	\$4,633,647.02
B-18-DP-72-0001	\$367,342.80	\$392,987.20
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$923,026.06	\$5,026,634.22
B-17-DM-72-0001	\$555,683.26	\$4,633,647.02
B-18-DP-72-0001	\$367,342.80	\$392,987.20
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$923,026.06	\$5,026,634.22
Puerto Rico Department of Housing	\$923,026.06	\$5,026,634.22
Most Impacted and Distressed Expended	\$788,088.77	\$4,160,384.37
B-17-DM-72-0001	\$420,745.97	\$3,767,397.17
B-18-DP-72-0001	\$367,342.80	\$392,987.20
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan. National objective was updated to 100% LMI-LC.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: One-on-one monthly meetings continue to be scheduled during each quarter with each one of the 6 subrecipients that make up the Housing Counseling Program. Since the implementation of these monthly meetings, the information discussed with all 6 subrecipients has proven to be successful by giving an opportunity to the Program Staff to discuss with the subrecipients what is required of them in terms of the following information: monthly reporting, key activities, timelines, and goals. During these meetings a monthly agenda is prepared, reviewed, and then sent to all the 6 subrecipients with topics that align directly with the Program’s vision. Program “Check In” meetings are scheduled every 2 weeks throughout the quarter with Program Staff as well as all 6 subrecipients are in attendance. The purpose of these meetings is to establish and discuss in detail upcoming deadlines, provide resources and important Program updates and events. The past event titled "RUTA CDBG-DR" was a success which consisted in educating and providing important information to the public regarding the housing counseling services, this event will be held once again during 2022. As of today, approximately 26,500 housing counseling services have been completed. We are extremely confident that before the year ends this number will continue to increase. Since the Program launch back in August of 2019 over 28,100 participants have benefited from the services that they’ve received from all 6 subrecipients. Regarding being able to monitor each one of the subrecipients performance, the Program Staff has developed a dashboard called the “Housing Counseling Survey Performance Report”. This report serves as an informative tool by showing the subrecipient the following categories: Percentage of Applicants that have completed the Closeout Survey and Percentage of Applicants who were Satisfied with the Program. These 2 categories align with the subrecipients Key Activities as so stated on their Exhibit B Timelines and Performance Goals Document. Regarding the Closeout Phase for the Program, currently there are over 14,000 participants that have reached the Closeout Phase of the Program. In addition, the Program Staff continues assisting the Housing Counseling participants in completing their Closeout Survey’s. The end goal for this initiative is to increase the number of participants that have completed this survey. Lastly, in terms of monthly reporting, the Program Staff continues to offer any additional training when needed to all 6 subrecipients on the newly named Grant Compliance Portal.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	1667	1284	3972	5683/2500	3928/2500	12978/5000	74.06

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H12HCP-DOH-UN

Activity Title: Housing Counseling Program UN

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Urgent Need

Activity Status:

Cancelled

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
B-17-DM-72-0001	(\$1,875,000.00)	\$0.00
B-18-DP-72-0001	(\$2,500,000.00)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	(\$4,375,000.00)	\$0.00
B-17-DM-72-0001	(\$1,875,000.00)	\$0.00
B-18-DP-72-0001	(\$2,500,000.00)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	(\$1,405,758.70)	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$1,405,758.70)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

Location Description:

Activity Progress Narrative:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H13LIH-AFV-LM

Activity Title: CDBG-DR Gap to LIHTC LMI

Activity Type:
Rehabilitation/reconstruction of residential structures

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$2,560,008,909.00
B-17-DM-72-0001	(\$55,792,799.49)	\$853,336,303.00
B-18-DP-72-0001	\$0.00	\$853,336,303.00
B-19-DP-72-0001	\$0.00	\$853,336,303.00
Total Budget	(\$55,792,799.49)	\$2,560,008,909.00
B-17-DM-72-0001	(\$55,792,799.49)	\$853,336,303.00
B-18-DP-72-0001	\$0.00	\$853,336,303.00
B-19-DP-72-0001	\$0.00	\$853,336,303.00
Total Obligated	(\$53,788,176.82)	\$844,017,180.12
B-17-DM-72-0001	(\$53,788,176.82)	\$12,816,006.12
B-18-DP-72-0001	\$0.00	\$831,201,174.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	(\$38,350,337.51)	\$602,330.78
B-17-DM-72-0001	(\$38,350,337.51)	\$602,330.78
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	(\$38,350,337.51)	\$602,330.78
B-17-DM-72-0001	(\$38,350,337.51)	\$602,330.78
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	(\$38,350,337.51)	\$602,330.78
Puerto Rico Department of Housing	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	(\$38,350,337.51)	\$602,330.78
Most Impacted and Distressed Expended	\$0.00	\$33,233,266.24
B-17-DM-72-0001	\$0.00	\$33,233,266.24
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks, in support of the collaborative efforts for the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program with the Subrecipient, the Puerto Rico Housing Finance Authority (PRHFA): continued focusing on providing support and assistance in the implementation of the CDBG-DR Gap to LIHTC Program, four percent (4%) and nine-percent (9%) phases and Public Housing Set-Aside Strategy and maintained efforts towards invoicing and completion of advanced closings for remaining LIHTC 9% projects (Phase 1 of the Program) as well gave continuance towards Program goals. In addition, billing and disbursement processes have continued for projects under construction.

The PRDOH provided continued support to PRHFA throughout these efforts. As part of implementing the second phase of the Program PRDOH gave continuance towards submitted environmental reviews for nine (9) LIHTC 4% projects, and the activities related to discussions with the Puerto Rico Fiscal Agency and Financial Advisory Authority (AFAAF), PRHFA, and the bond counsel and negotiations with Lenders to continue with the second phase of the Program. Also, the SRA Amendment between PRDOH and PRHFA was issued to continue further reaching Program goals. Furthermore, the PRPHA Set-Aside will be incorporated into the QAP 2022 that PRHFA is currently drafting.

During this period, the PRDOH and the PRHFA conducted monthly conference calls and bi-weekly executive meetings to discuss Program updates and progress. Also, the Program continued working with other PRDOH areas to discuss outreach, finance, and other pertinent matters.

Section 3

The Puerto Rico Housing Finance Authority (PRHFA) has a majority of projects that are subject to the Section 3 Old regulation 24 CFR 135 as contracts and agreements were signed prior to November 30, 2020. The overwhelming current construction activity is underway under the old rule- 24 CFR 135.

In their summary report, PRHFA indicated that they have 343 new Section 3 hires from a total of 568 new hires. They also reported a total of 35,778.75 hours for their Section 3 new hires and trainees.

For their construction contracting goals under 24 CFR 135 of 10%, PRHFA identified they awarded 20,822,718.42 total dollar amount of construction contracting in the program and of that amount \$17,190,378.59 is awarded to four (4) Section 3 businesses under 24 CFR 135. That represents a total of 83% utilization. They have a current payout to those firms of \$7,970,683.75.

For their Section 3 Non-Construction Contracting goals under 24 CFR 135 of 3%, PRHFA is currently at 7% having awarded \$86,000 of \$1,281,700 to a Section 3 Business. They have currently paid out \$41,300 to that business to date.

For the PRHFA project- LIHTC Hogar Manuel Mediavilla Negron II- subject to the new rule 24 CFR 75, PRHFA's contractors have continued to make significant efforts by initiating discussions, identifying challenges in identifying and collecting supporting evidence for Section 3 workers and have participated in outreach and technical assistance with the PRDOH compliance team.

Below is a summary of the efforts they identified in their quarterly reports:

- Perform outreach efforts to generate job applicants who are Public Housing Targeted Workers.
- Targeted Workers Receiving Other Funding.
- Establish A Section3 Coordinator.
- List Of Section3 Residents.
- Paying Tuition.
- Sponsor Or Establish.
- Project Service Area.
- Informational Meeting.
- Local Employment Service Providers.
- Interested Applicants.
- Attend Pre Bid Meetings.
- Source And Request List.
- Make Mandatory Use of Section 3 clause.
- Emphasize Section3 at pre-bid conferences.
- Provide Technical Assistance.
- Conduct Subrecipient Workshop.
- Advertising The Contracting Opportunities.
- Actively Support Joint Ventures.
- Include Provision For Section3.
- Breaking Out Contract Work.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	0	0/0
# of Targeted Section 3 Labor	0	0/0
# of Total Labor Hours	0	0/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H14HER-DOH-LM
Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATION

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$900,000,000.00
B-17-DM-72-0001	\$0.00	\$300,000,000.00
B-18-DP-72-0001	\$0.00	\$300,000,000.00
B-19-DP-72-0001	\$0.00	\$300,000,000.00
Total Budget	\$0.00	\$900,000,000.00
B-17-DM-72-0001	\$0.00	\$300,000,000.00
B-18-DP-72-0001	\$0.00	\$300,000,000.00
B-19-DP-72-0001	\$0.00	\$300,000,000.00
Total Obligated	\$8,125.85	\$54,831,347.41
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$8,125.85	\$54,831,347.41
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$315,918.12	\$385,959.04
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$315,918.12	\$385,959.04
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$315,918.12	\$385,959.04
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$315,918.12	\$385,959.04
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$315,918.12	\$385,959.04
Puerto Rico Department of Housing	\$315,918.12	\$385,959.04
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane María have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions.

While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water.

To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm.

Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants.

A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program:

The following CEWRI Program Trainings were conducted: CEWRI Program Overview and Canopy Internal Training for Design/Environmental Review, Award, Installation/Inspection, and Closeout Process to Grant Management and PRDOH staff, the CEWRI PM Invoice Training: Finance training and Canopy Invoice Process Training to CEWRI Program Managers (PM) and Acquisition and Installation Services Contractors (AIS), and the PRDOH Community Energy and Water Resilience Installations (CEWRI) Training for CEWRI's AIS and PMs hosted by the National Renewable Energy Laboratories (NREL). The following Standard Operating Procedures were approved: R3/CEWRI Referral Due Diligence, Warranty Claims, and Program Based Reconsideration Requirements.

Completed system modules for Invoicing Detail Unit.

Program Notifications, documents, Forms, and Templates (Spanish and English) were approved. The Closeout Binder and Warranty Package List Pre-Installation Assessment Report Form-PM Certification_rev3, and Scope of Work Submittal Form were approved.

Coordination meetings were held with NREL/DOE regarding PM, Installation Contractors, and trainings for End-Users.

Coordination meetings with R3 Construction Managers were held to discuss the need for an agreement between R3 Construction managers and CEWRI Installers to maintain the roof warranties from suppliers for former R3 cases now under the CEWRI program.

The Program continues working on standard operating procedures, program documents and Program Guidelines v.3.

For the next reporting period, the Program expects to move into the completion phase of cases with the completion of contract executions with the other awarded installation contractors.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H14HER-DOH-UN

Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATION

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane María have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions. While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water. To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm. Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants. A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water



catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program:
The following CEWRI Program Trainings were conducted: CEWRI Program Overview and Canopy Internal Training for Design/Environmental Review, Award, Installation/Inspection, and Closeout Process to Grant Management and PRDOH staff, the CEWRI PM Invoice Training: Finance training and Canopy Invoice Process Training to CEWRI Program Managers (PM) and Acquisition and Installation Services Contractors (AIS), and the PRDOH Community Energy and Water Resilience Installations (CEWRI) Training for CEWRI's AIS and PMs hosted by the National Renewable Energy Laboratories (NREL). The following Standard Operating Procedures were approved: R3/CEWRI Referral Due Diligence, Warranty Claims, and Program Based Reconsideration Requirements.
Completed system modules for Invoicing Detail Unit.
Program Notifications, documents, Forms, and Templates (Spanish and English) were approved. The Closeout Binder and Warranty Package List Pre-Installation Assessment Report Form-PM Certification_rev3, and Scope of Work Submittal Form were approved.
Coordination meetings were held with NREL/DOE regarding PM, Installation Contractors, and trainings for End-Users.
Coordination meetings with R3 Construction Managers were held to discuss the need for an agreement between R3 Construction managers and CEWRI Installers to maintain the roof warranties from suppliers for former R3 cases now under the CEWRI program.
The Program continues working on standard operating procedures, program documents and Program Guidelines v.3.
For the next reporting period, the Program expects to move into the completion phase of cases with the completion of contract executions with the other awarded installation contractors.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01HLIHAFVLM1301

Activity Title: LIHTC Jose Gautier Benitez

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$95,147,700.00
B-17-DM-72-0001	\$9,690,671.35	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
Total Budget	\$9,690,671.35	\$95,147,700.00
B-17-DM-72-0001	\$9,690,671.35	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
Total Obligated	\$9,690,671.35	\$31,715,900.00
B-17-DM-72-0001	\$9,690,671.35	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$26,614,335.01	\$26,614,335.01
B-17-DM-72-0001	\$26,614,335.01	\$26,614,335.01
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$26,614,335.01	\$26,614,335.01
B-17-DM-72-0001	\$26,614,335.01	\$26,614,335.01
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$26,614,335.01	\$26,614,335.01
Puerto Rico Housing Finance (AFV)	\$26,614,335.01	\$26,614,335.01
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Jose Gautier Benitez Family Project: Project Completion Percentage: Approximately 73.60%. During this period, the PRDOH and the PRHFA conducted monthly conference calls to discuss project progress.

Section 3

Project is subject to 24 CFR 135 old regulation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1302

Activity Title: LIHTC De Diego Village

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$54,381,759.00
B-17-DM-72-0001	\$15,977,647.70	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$18,127,253.00
B-19-DP-72-0001	\$0.00	\$18,127,253.00
Total Budget	\$15,977,647.70	\$54,381,759.00
B-17-DM-72-0001	\$15,977,647.70	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$18,127,253.00
B-19-DP-72-0001	\$0.00	\$18,127,253.00
Total Obligated	\$15,977,647.70	\$18,127,253.00
B-17-DM-72-0001	\$15,977,647.70	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$3,563,070.17	\$3,563,070.17
B-17-DM-72-0001	\$3,563,070.17	\$3,563,070.17
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$3,563,070.17	\$3,563,070.17
B-17-DM-72-0001	\$3,563,070.17	\$3,563,070.17
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$3,563,070.17	\$3,563,070.17
Puerto Rico Housing Finance (AFV)	\$3,563,070.17	\$3,563,070.17
Most Impacted and Distressed Expended	\$3,563,070.17	\$3,563,070.17
B-17-DM-72-0001	\$3,563,070.17	\$3,563,070.17
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - De Diego Village Project: Project Completion Percentage: Approximately 29.20%. During this period, the PRDOH and the PRPHA conducted monthly conference calls to discuss project progress.

Section 3

Project is subject to 24 CFR 135 old regulation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1303
Activity Title: LIHTC Jose Gautier Benitez Elderly

Activity Type:
 Construction of new housing
Project Number:
 Housing B-17-DM-72-0001
Projected Start Date:
 09/19/2018
Benefit Type:
 N/A
National Objective:
 Low/Mod

Activity Status:
 Under Way
Project Title:
 Housing
Projected End Date:
 09/18/2026
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$43,438,170.00
B-17-DM-72-0001	\$11,009,474.90	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
Total Budget	\$11,009,474.90	\$43,438,170.00
B-17-DM-72-0001	\$11,009,474.90	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
Total Obligated	\$11,009,474.90	\$14,479,390.00
B-17-DM-72-0001	\$11,009,474.90	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$5,289,018.85	\$5,289,018.85
B-17-DM-72-0001	\$5,289,018.85	\$5,289,018.85
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$5,289,018.85	\$5,289,018.85
B-17-DM-72-0001	\$5,289,018.85	\$5,289,018.85
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$5,289,018.85	\$5,289,018.85
Puerto Rico Housing Finance (AFV)	\$5,289,018.85	\$5,289,018.85
Most Impacted and Distressed Expended	\$5,289,018.85	\$5,289,018.85
B-17-DM-72-0001	\$5,289,018.85	\$5,289,018.85
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Jose Gautier Benitez Elderly Project: Project Completion Percentage: Approximately 45.96%. During this period, the PRDOH and the PRHFA conducted monthly conference calls to discuss project progress.

Section 3

Project is subject to 24 CFR 135 old regulation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1305

Activity Title: LIHTC Hogar Manuel Mediavilla Negrón II

Activity Type:
Construction of new housing

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
N/A

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$25,730,334.00
B-17-DM-72-0001	\$7,610,934.82	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$8,576,778.00
B-19-DP-72-0001	\$0.00	\$8,576,778.00
Total Budget	\$7,610,934.82	\$25,730,334.00
B-17-DM-72-0001	\$7,610,934.82	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$8,576,778.00
B-19-DP-72-0001	\$0.00	\$8,576,778.00
Total Obligated	\$7,610,934.82	\$8,576,778.00
B-17-DM-72-0001	\$7,610,934.82	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$1,677,448.96	\$1,677,448.96
B-17-DM-72-0001	\$1,677,448.96	\$1,677,448.96
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$1,677,448.96	\$1,677,448.96
B-17-DM-72-0001	\$1,677,448.96	\$1,677,448.96
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,677,448.96	\$1,677,448.96
Puerto Rico Housing Finance (AFV)	\$1,677,448.96	\$1,677,448.96
Most Impacted and Distressed Expended	\$1,677,448.96	\$1,677,448.96
B-17-DM-72-0001	\$1,677,448.96	\$1,677,448.96
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Hogar Manuel Mediavilla Negrón II Project: Project Completion Percentage: Approximately 25.63%. During this period, the PRDOH and the PRHFA conducted monthly conference calls to discuss project progress.

Section 3

During this quarter the following summary efforts were performed for this program:

- Perform outreach efforts to generate job applicants who are Public Housing Targeted Workers.
- Targeted Workers Receiving Other Funding.
- Establish A Section3 Coordinator.
- List Of Section3 Residents.
- Paying Tuition.
- Sponsor Or Establish.
- Project Service Area.
- Informational Meeting.
- Local Employment Service Providers.
- Interested Applicants.
- Attend Pre Bid Meetings.
- Source And Request List.
- Make Mandatory Use of Section 3 clause.
- Emphasize Section3 at pre-bid conferences.
- Provide Technical Assistance.
- Conduct Subrecipient Workshop.
- Advertising The Contracting Opportunities.
- Actively Support Joint Ventures.
- Include Provision For Section3.
- Breaking Out Contract Work.

Accomplishments Performance Measures

**This Report Period
Total**

**Cumulative Actual Total / Expected
Total**



# of Elevated Structures	14972	14972/0
# of Targeted Section 3 Labor	600	600/0
# of Total Labor Hours	15572	15572/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01HLIHAFVLM1306

Activity Title: LIHTC San Blas Apartments

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$23,908,689.00
B-17-DM-72-0001	\$5,096,301.74	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$7,969,563.00
B-19-DP-72-0001	\$0.00	\$7,969,563.00
Total Budget	\$5,096,301.74	\$23,908,689.00
B-17-DM-72-0001	\$5,096,301.74	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$7,969,563.00
B-19-DP-72-0001	\$0.00	\$7,969,563.00
Total Obligated	\$5,096,301.74	\$7,969,563.00
B-17-DM-72-0001	\$5,096,301.74	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$4,011,883.24	\$4,011,883.24
B-17-DM-72-0001	\$4,011,883.24	\$4,011,883.24
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$4,011,883.24	\$4,011,883.24
B-17-DM-72-0001	\$4,011,883.24	\$4,011,883.24
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$4,011,883.24	\$4,011,883.24
Puerto Rico Housing Finance (AFV)	\$4,011,883.24	\$4,011,883.24
Most Impacted and Distressed Expended	\$4,011,883.24	\$4,011,883.24
B-17-DM-72-0001	\$4,011,883.24	\$4,011,883.24
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - San Blas Apartments Project: Project Completion Percentage: Approximately 57.00% During this period, the PRDOH and the PRHFA conducted monthly conference calls to discuss project progress.

Section 3

Project is subject to 24 CFR 135 old regulation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM3204

Activity Title: LIHTC Sabana Village Apartments

Activity Type:
Rehabilitation/reconstruction of residential structures

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
N/A

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$29,987,961.00
B-17-DM-72-0001	\$6,407,768.98	\$9,995,987.00
B-18-DP-72-0001	\$0.00	\$9,995,987.00
B-19-DP-72-0001	\$0.00	\$9,995,987.00
Total Budget	\$6,407,768.98	\$29,987,961.00
B-17-DM-72-0001	\$6,407,768.98	\$9,995,987.00
B-18-DP-72-0001	\$0.00	\$9,995,987.00
B-19-DP-72-0001	\$0.00	\$9,995,987.00
Total Obligated	\$6,407,768.98	\$9,995,987.00
B-17-DM-72-0001	\$6,407,768.98	\$9,995,987.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$5,756,003.46	\$5,756,003.46
B-17-DM-72-0001	\$5,756,003.46	\$5,756,003.46
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$5,756,003.46	\$5,756,003.46
B-17-DM-72-0001	\$5,756,003.46	\$5,756,003.46
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$5,756,003.46	\$5,756,003.46
Puerto Rico Housing Finance (AFV)	\$5,756,003.46	\$5,756,003.46
Most Impacted and Distressed Expended	\$5,756,003.46	\$5,756,003.46
B-17-DM-72-0001	\$5,756,003.46	\$5,756,003.46
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

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Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

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Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Sabana Village Apartments Project: Approximately Project Completion Percentage: Approximately 65.20% During this period, the PRDOH and the PRHFA conducted monthly conference calls to discuss project progress.

Section 3
Project is subject to 24 CFR 135 old regulation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R02HLIHAFVLM1307

Activity Title: LIHTC Viewpoint at Roosevelt Project

Activity Type: Construction of new housing	Activity Status: Under Way
Project Number: Housing B-17-DM-72-0001	Project Title: Housing
Projected Start Date: 09/19/2018	Projected End Date: 09/18/2026
Benefit Type: N/A	Completed Activity Actual End Date:
National Objective: Low/Mod	Responsible Organization: Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$18,798,826.00
Total Budget	\$0.00	\$18,798,826.00
Total Obligated	\$0.00	\$18,798,826.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program



must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Viewpoint at Roosevelt Project: Construction not started. PRHFA submitted to Viewpoint at Roosevelt project an Amended CDBG-DR Award and LIHTC- Reservation Letter. Developer pending to address other forms of financing.

Pending CDBG-DR Agreement between PRHFA and the Developer.

Section 3

Project is subject to 24 CFR 135 old regulation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Housing B-18-DP-72-0001 / Housing

Grantee Activity Number: R02H22HA-DOH-LM

Activity Title: Homebuyer Assistance Program LMI

Activity Type:
Homeownership Assistance to low- and moderate-income

Project Number:
Housing B-18-DP-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
02/19/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$265,500,000.00
B-17-DM-72-0001	\$0.00	\$88,500,000.00
B-18-DP-72-0001	\$0.00	\$88,500,000.00
B-19-DP-72-0001	\$0.00	\$88,500,000.00
Total Budget	\$0.00	\$265,500,000.00
B-17-DM-72-0001	\$0.00	\$88,500,000.00
B-18-DP-72-0001	\$0.00	\$88,500,000.00
B-19-DP-72-0001	\$0.00	\$88,500,000.00
Total Obligated	\$2,502.85	\$75,148,648.22
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$2,502.85	\$75,148,648.22
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$9,914,589.83	\$34,708,227.05
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$9,914,589.83	\$34,708,227.05
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$9,914,589.83	\$34,708,227.05
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$9,914,589.83	\$34,708,227.05
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$9,914,589.83	\$34,708,227.05
Puerto Rico Housing Finance (AFV)	\$9,914,589.83	\$34,708,227.05
Most Impacted and Distressed Expended	\$4,637,116.66	\$14,467,475.10
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,637,116.66	\$14,467,475.10
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous meetings and working sessions to address Program needs regarding daily program tasks, including biweekly meetings with subrecipient's Program staff to discuss changes to Program policies and guidelines; review submitted documents; serve as liaison between subrecipient and grantee and offer support with other Program tasks, like notifications, communications, duplication of benefits reviews and environmental reviews. Technical assistance and guidance on Cost Reasonableness measures was provided to the program subrecipient to incorporate into Program Guidelines version five (5). QA/QC Process were implemented to closed cases to assure record-keeping and closeout correctness and compliance. Various meetings and working sessions have been conducted with the Communications Department to assure all websites and Program materials align with Program information. Regarding Communications, the Program has participated actively in public events and orientation sessions, including Ruta CDBG-DR in Humacao. A round-table meeting was conducted with financial institutions and real estate professionals, to offer Program updates and discuss areas of opportunity. Monthly Reports submitted by the Program subrecipient have been reviewed and sent back for corrections, when needed.

By the end of this reporting period, 57 lending institutions had signed an agreement to participate in the Program. Case reviews were completed, including environmental and duplication of benefit reviews; by the end of the quarter 3,204 environmental reviews had been completed and certified. The HBA Program continued achieving major progress during this reporting period, approving awards for 758 cases and closing 648 cases but 3 cases are being adjusted this quarter due to these three cases are still pending bringing the final number to 645 during the quarter that represent approximately \$18M in disbursed assistance. By the end of the quarter, the HBA Program has achieved 8,145 applications, 1,629 this quarter alone, 2,295 approved awards and 2206 closed cases, representing approximately \$57M in disbursed assistance.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	404	1342/3494



# of Multifamily Units	54	188/765
# of Singlefamily Units	350	1154/2729

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	404	0	404	1342/586	0/585	1342/1171	100.00
# Owner	404	0	404	1342/586	0/585	1342/1171	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02H22HA-DOH-UN

Activity Title: Homebuyer Assistance Program UN

Activity Type:
Homeownership Assistance to low- and moderate-income

Project Number:
Housing B-18-DP-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Direct (HouseHold)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
02/19/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$619,500,000.00
B-17-DM-72-0001	\$0.00	\$206,500,000.00
B-18-DP-72-0001	\$0.00	\$206,500,000.00
B-19-DP-72-0001	\$0.00	\$206,500,000.00
Total Budget	\$0.00	\$619,500,000.00
B-17-DM-72-0001	\$0.00	\$206,500,000.00
B-18-DP-72-0001	\$0.00	\$206,500,000.00
B-19-DP-72-0001	\$0.00	\$206,500,000.00
Total Obligated	\$5,839.93	\$172,753,157.04
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$5,839.93	\$172,753,157.04
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$6,679,429.18	\$21,761,787.30
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$6,679,429.18	\$21,761,787.30
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$6,679,429.18	\$21,761,787.30
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$6,679,429.18	\$21,761,787.30
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$6,679,429.18	\$21,761,787.30
Puerto Rico Housing Finance (AFV)	\$6,679,429.18	\$21,761,787.30
Most Impacted and Distressed Expended	(\$4,637,116.66)	\$8,930,748.23
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$4,637,116.66)	\$8,930,748.23
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous meetings and working sessions to address Program needs regarding daily program tasks, including biweekly meetings with subrecipient's Program staff to discuss changes to Program policies and guidelines; review submitted documents; serve as liaison between subrecipient and grantee and offer support with other Program tasks, like notifications, communications, duplication of benefits reviews and environmental reviews. Technical assistance and guidance on Cost Reasonableness measures was provided to the program subrecipient to incorporate into Program Guidelines version five (5). QA/QC Process were implemented to closed cases to assure record-keeping and closeout correctness and compliance. Various meetings and working sessions have been conducted with the Communications Department to assure all websites and Program materials align with Program information. Regarding Communications, the Program has participated actively in public events and orientation sessions, including Ruta CDBG-DR in Humacao. A round-table meeting was conducted with financial institutions and real estate professionals, to offer Program updates and discuss areas of opportunity. Monthly Reports submitted by the Program subrecipient have been reviewed and sent back for corrections, when needed.

By the end of this reporting period, 57 lending institutions had signed an agreement to participate in the Program. Case reviews were completed, including environmental and duplication of benefit reviews; by the end of the quarter 3,204 environmental reviews had been completed and certified. The HBA Program continued achieving major progress during this reporting period, approving awards for 758 cases and closing 648 cases but 3 cases are being adjusted this quarter due to these three cases are still pending bringing the final number to 645 during the quarter that represent approximately \$18M in disbursed assistance. By the end of the quarter, the HBA Program has achieved 8,145 applications, 1,629 this quarter alone, 2,295 approved awards and 2206 closed cases, representing approximately \$57M in disbursed assistance.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	241	845/8154



# of Multifamily Units	39	179/1785
# of Singlefamily Units	202	666/6369

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	241	0/0	0/0	845/8154	0.00
# Owner	0	0	241	0/0	0/0	845/8154	0.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Infrastructure B-17-DM-72-0001 / Infrastructure



Grantee Activity Number: R01I21FEM-DOH-LM

Activity Title: Non-Federal Match Program LMI

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Infrastructure B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Infrastructure

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jan 1 thru Mar 31, 2022 To Date

	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$2,595,682,806.00
B-17-DM-72-0001	\$0.00	\$865,227,602.00
B-18-DP-72-0001	\$0.00	\$865,227,602.00
B-19-DP-72-0001	\$0.00	\$865,227,602.00
Total Budget	\$0.00	\$2,595,682,806.00
B-17-DM-72-0001	\$0.00	\$865,227,602.00
B-18-DP-72-0001	\$0.00	\$865,227,602.00
B-19-DP-72-0001	\$0.00	\$865,227,602.00
Total Obligated	\$13,065,726.21	\$440,379,058.81
B-17-DM-72-0001	\$17,239.42	\$65,846,349.19
B-18-DP-72-0001	\$13,048,486.79	\$374,532,709.62
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$674,425.82	\$6,504,882.76
B-17-DM-72-0001	\$462,496.84	\$4,847,684.02
B-18-DP-72-0001	\$211,928.98	\$1,657,198.74
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$674,425.82	\$6,504,882.76
B-17-DM-72-0001	\$462,496.84	\$4,847,684.02
B-18-DP-72-0001	\$211,928.98	\$1,657,198.74
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$674,425.82	\$6,504,882.76
Puerto Rico Department of Housing	\$674,425.82	\$6,504,464.92
Most Impacted and Distressed Expended	\$327,263.97	\$4,368,069.43
B-17-DM-72-0001	\$115,334.99	\$2,710,870.69
B-18-DP-72-0001	\$211,928.98	\$1,657,198.74
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): Program Managers were incorporated into the Program, the NFMP Team continued to outreach potential subrecipients through the offering of multiple program presentations and Individual Technical Assistance sessions and continued with the cost share payments for multiple projects and subrecipients. A total of 58 Project Worksheets (PWs), which represent \$2M in cost share, have been recommended for payment. Total cost share paid during this reporting period: \$5.2M, benefiting 7 subrecipients, of which 6 are Municipalities: Florida (\$24K) Barceloneta (\$31K), Bayamón (\$91K), Caguas (\$18K), Cataño (\$120K), Fajardo (\$23K), and Quebradillas (\$20K) and 1 is a Government Agency (a pending disbursement tied to the outcomes reported on Q2-2021): COR-3 (\$4.9M). Accomplishments related to the \$327K disbursements to Municipalities are mainly related to Category A and B eligible type of work. The final selection of accomplishment metrics is currently under review, therefore they are expected to be reported next quarter. To date, the program has disbursed approximately a total of \$31M in cost share payments.

In addition, the NFMP provided the onboarding, training, and technical assistance required to allow the Program Manager to engage in the Program's development, improving performance and accelerating both project evaluation and cost share disbursements. Individual transition meetings were held to introduce the Program Manager to the 120 active subrecipients under the Program. Through the Program Managers, the NFMP continues to coordinate and offer all training and individual subrecipient technical assistance, either via virtual or on-site sessions. The NFMP continues close coordination with the COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this coordination, joint efforts have been established to identify potential projects to be covered under the PW-level Flexible Match methodology described in the published guidance.

Once HUD's released the full access to program budget, the NFMP Team streamlined the review procedures and accelerated the recommendation for the execution of SRAs. To date, the program has 120 executed SRA's, composed by 78 Municipalities and 42 State Agencies, which represent a potential cost share budget allocation of approximately \$580M. Related to the Global Match Program covering the cost share requirements for the FEMA Hazard Mitigation Grant Program (HMGP) being implemented by the State Hazard Mitigation Office (SHMO), the program teams from both agencies have been working on identifying potential subrecipients and projects to be run under the Global Match strategy now using CDBG-MIT funds. Two projects have been preliminary identified to be CDBG funded: the Patillas Dam Seismic Retrofit and the Bauta South Region Water Supply System Improvements.

Section 3

During this quarter the following summary efforts were performed for this program:

- Establish A Section3 Coordinator.
- Make Mandatory Use of Section 3 clause.
- Establish Numerical Goals

Many entities engaged in this program have not commenced the use of CDBG-DR funding as they are receiving the majority of funding from other sources such as FEMA funding. Additionally, some entities such as the Municipality of San Sebastian have made efforts under the Section 3 rule and are in the process of completing procurement processes. Another example is the Puerto Rico National Guard has performed efforts to foster awareness internally by establishing the use of a section 3 coordinator and making mandatory the use of a section 3 clause in contracting and subcontracting. The Puerto Rico Highway and Transportation Authority is another example of an entity that is currently participating in the program but at early stages of applying the CDBG-DR funding as they complete initial program set up and planning activities.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	900/173040
# of Properties	0	0/6195
# of public facilities	0	191/4068

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01I21FEM-DOH-UN

Activity Title: Non-Federal Match Program UN

Activity Type:
Acquisition, construction, reconstruction of public facilities

Project Number:
Infrastructure B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Area (Census)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Infrastructure

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$741,623,658.00
B-17-DM-72-0001	\$0.00	\$370,811,829.00
B-18-DP-72-0001	\$0.00	\$370,811,829.00
Total Budget	\$0.00	\$741,623,658.00
B-17-DM-72-0001	\$0.00	\$370,811,829.00
B-18-DP-72-0001	\$0.00	\$370,811,829.00
Total Obligated	\$5,599,596.94	\$190,651,575.72
B-17-DM-72-0001	\$7,388.33	\$29,915,954.66
B-18-DP-72-0001	\$5,592,208.61	\$160,735,621.06
Total Funds Drawdown	\$5,079,058.39	\$27,790,876.45
B-17-DM-72-0001	\$5,079,058.39	\$27,645,635.04
B-18-DP-72-0001	\$0.00	\$145,241.41
Program Funds Drawdown	\$5,079,058.39	\$27,790,876.45
B-17-DM-72-0001	\$5,079,058.39	\$27,645,635.04
B-18-DP-72-0001	\$0.00	\$145,241.41
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$5,079,058.39	\$27,790,876.45
Central Office for Recovery, Reconstruction and	\$0.00	\$20,390,899.34
Puerto Rico Department of Housing	\$5,079,058.39	\$27,790,697.38
Most Impacted and Distressed Expended	\$0.00	\$21,848,747.54
B-17-DM-72-0001	\$0.00	\$21,703,506.13
B-18-DP-72-0001	\$0.00	\$145,241.41

Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the



\$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP). A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane María (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): Program Managers were incorporated into the Program, the NFMP Team continued to outreach potential subrecipients through the offering of multiple program presentations and Individual Technical Assistance sessions and continued with the cost share payments for multiple projects and subrecipients. A total of 58 Project Worksheets (PWs), which represent \$2M in cost share, have been recommended for payment. Total cost share paid during this reporting period: \$5.2M, benefiting 7 subrecipients, of which 6 are Municipalities: Florida (\$24K) Barceloneta (\$31K), Bayamón (\$91K), Caguas (\$18K), Cataño (\$120K), Fajardo (\$23K), and Quebradillas (\$20K) and 1 is a Government Agency (a pending disbursement tied to the outcomes reported on Q2-2021): COR-3 (\$4.9M). Accomplishments related to the \$327K disbursements to Municipalities are mainly related to Category A and B eligible type of work. The final selection of accomplishment metrics is currently under review, therefore they are expected to be reported next quarter. To date, the program has disbursed approximately a total of \$31M in cost share payments.

In addition, the NFMP provided the onboarding, training, and technical assistance required to allow the Program Manager to engage in the Program's development, improving performance and accelerating both project evaluation and cost share disbursements. Individual transition meetings were held to introduce the Program Manager to the 120 active subrecipients under the Program. Through the Program Managers, the NFMP continues to coordinate and offer all training and individual subrecipient technical assistance, either via virtual or on-site sessions. The NFMP continues close coordination with the COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this coordination, joint efforts have been established to identify potential projects to be covered under the PW-level Flexible Match methodology described in the published guidance.

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Section 3

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- Establish A Section3 Coordinator.
- Make Mandatory Use of Section 3 clause.
- Establish Numerical Goals

Many entities engaged in this program have not commenced the use of CDBG-DR funding as they are receiving the majority of funding from other sources such as FEMA funding. Additionally, some entities such as the Municipality of San Sebastian have made efforts under the Section 3 rule and are in the process of completing procurement processes. Another example is the Puerto Rico National Guard has performed efforts to foster awareness internally by establishing the use of a section 3 coordinator and making mandatory the use of a section 3 clause in contracting and subcontracting. The Puerto Rico Highway and Transportation Authority is another example of an entity that is currently participating in the program but at early stages of applying the CDBG-DR funding as they complete initial program set up and planning activities.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	0/74160
# of Properties	0	3039/2655
# of public facilities	0	0/1743



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

FEMA

Amount

\$196,638,727.86

Total Other Funding Sources

\$0.00

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Multi-Sector B-17-DM-72-0001 / Multi-Sector



Grantee Activity Number: R01M27CR-DOH-LM

Activity Title: City Revitalization Program LM

Activity Type:
Acquisition, construction, reconstruction of public facilities

Project Number:
Multi-Sector B-17-DM-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Area (Census)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Multi-Sector

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$1,817,200,000.00
B-17-DM-72-0001	\$0.00	\$908,600,000.00
B-18-DP-72-0001	\$0.00	\$908,600,000.00
Total Budget	\$0.00	\$1,817,200,000.00
B-17-DM-72-0001	\$0.00	\$908,600,000.00
B-18-DP-72-0001	\$0.00	\$908,600,000.00
Total Obligated	(\$34,647,609.11)	\$714,960,153.74
B-17-DM-72-0001	\$22,443.63	\$22,277,008.41
B-18-DP-72-0001	(\$34,670,052.74)	\$692,683,145.33
Total Funds Drawdown	\$1,257,675.73	\$2,300,313.80
B-17-DM-72-0001	\$44,510.47	\$168,584.02
B-18-DP-72-0001	\$1,213,165.26	\$2,131,729.78
Program Funds Drawdown	\$1,257,675.73	\$2,300,313.80
B-17-DM-72-0001	\$44,510.47	\$168,584.02
B-18-DP-72-0001	\$1,213,165.26	\$2,131,729.78
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,257,675.73	\$2,300,483.77
Puerto Rico Department of Housing	\$1,257,675.73	\$2,300,313.80
Most Impacted and Distressed Expended	\$0.00	\$101,692.41
B-17-DM-72-0001	\$0.00	\$8,598.10
B-18-DP-72-0001	\$0.00	\$93,094.31

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector. The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments. Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, façade improvement, and activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This



Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Río Piedras and Mayagüez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayagüez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-María environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): finalized the Supplemental Guidelines for Affordable Housing and Economic Development projects under the Program; continued to provide training sessions on the topics of Monthly Reports; and continued the coordination of trainings for Financial, Procurement and the Grant Compliance Portal (previously Subrecipient Agreement Performance Report Portal) and the coordination of individual meetings with the Municipalities, to discuss their projects (either submitted or to be submitted to the CRP Team) on an as-needed basis.

Today, all 78 Municipalities have been registered to the CRP and have signed SRAs with PRDOH. Since HUD's released full access to program budget, SRA's were amended to include additional funding. As a result, all 78 Municipalities have received authorization for their total assigned allocation (totaling approximately \$1B). To date, a total of \$377K have been disbursed to the Municipalities for self-performed and professional services.

In the application process, 73 Municipalities have 252 projects approved with a combined cost of over \$549M. There is an additional \$249M in 99 potential projects under evaluation and another 86 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential cost of \$109M. The 252 approved projects, includes 164 projects are in design scope development, 85 projects are in design procurement, 1 project is in construction bid, and 2 projects have initiated construction. In addition, among the approved projects, 12 that are currently under development are within the UPR set-aside for approximately \$47M.

The CRP set-aside initiative for ""Community Resilience Centers"" (CRC) projects has been re-scheduled in 2022 to consider current subrecipients, as well as other eligible entities, in alignment with CRC objectives and PRDOH's expectations. PRDOH will outreach within interested eligible stakeholders and current subrecipients in order to initiate data gathering of potential projects and community needs across the Island.

Although the COVID-19 pandemic is still affecting in-person meetings and communications, the CRP Team has continued to offer trainings and one on one coordination meetings with municipalities via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for

services.
Section 3

During this quarter the following summary efforts were performed for this program:

- Establish A Section3 Coordinator.
- List Of Section3 Residents.
- Forward Open Procurements.
- Attend Pre Bid Meetings.
- Source And Request List.
- Make Mandatory Use of Section 3 clause.
- Bid And Solicitations.
- Emphasize Section3 at pre-bid conferences.
- Provide Technical Assistance.
- Provide Small Business Technical Assistance.
- Engaged In Outreach Efforts.
- Advertising The Contracting Opportunities.
- Establish Numerical Goals.
- Breaking Out Contract Work.

Some municipalities have Section 3 activity under the old rule, for example Mun. Barceloneta has a Non Construction Contract for over \$1Million to a Section 3 firm identified under 24 CFR 135. The Mun of Cabo Rojo also has efforts activity present under the old section 3 rule and has performed efforts to contact business agencies, minority contracting associations, has provided bid notices to known Section 3 businesses , provided technical assistance to small businesses, sponsored a job fair or informational meeting for section 3 residents, consider their past record of section 3 compliance, and where feasible have broken out contract work items into economically feasible units to facilitate participation.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	336	336/0
# of Total Labor Hours	1008	1008/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01M27CR-DOH-UN

Activity Title: City Revitalization Program UN

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Multi-Sector B-17-DM-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Multi-Sector

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$778,800,000.00
B-17-DM-72-0001	\$0.00	\$389,400,000.00
B-18-DP-72-0001	\$0.00	\$389,400,000.00
Total Budget	\$0.00	\$778,800,000.00
B-17-DM-72-0001	\$0.00	\$389,400,000.00
B-18-DP-72-0001	\$0.00	\$389,400,000.00
Total Obligated	\$4,689,840.25	\$315,318,556.96
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,689,840.25	\$315,318,556.96
Total Funds Drawdown	\$246,327.92	\$580,955.29
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$246,327.92	\$580,955.29
Program Funds Drawdown	\$246,327.92	\$580,955.29
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$246,327.92	\$580,955.29
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$246,327.92	\$580,955.29
Puerto Rico Department of Housing	\$246,327.92	\$580,955.29
Most Impacted and Distressed Expended	\$0.00	\$23,860.69
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$23,860.69

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

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Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

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The CRP set-aside initiative for ""Community Resilience Centers"" (CRC) projects has been re-scheduled in 2022 to consider current subrecipients, as well as other eligible entities, in alignment with CRC objectives and PRDOH's expectations. PRDOH will outreach within interested eligible stakeholders and current subrecipients in order to initiate data gathering of potential projects and community needs across the Island.

Although the COVID-19 pandemic is still affecting in-person meetings and communications, the CRP Team has continued to offer trainings and one on one coordination meetings with municipalities via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for

services.
Section 3

During this quarter the following summary efforts were performed for this program:

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- List Of Section3 Residents.
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- Source And Request List.
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- Bid And Solicitations.
- Emphasize Section3 at pre-bid conferences.
- Provide Technical Assistance.
- Provide Small Business Technical Assistance.
- Engaged In Outreach Efforts.
- Advertising The Contracting Opportunities.
- Establish Numerical Goals.
- Breaking Out Contract Work.

Some municipalities have Section 3 activity under the old rule, for example Mun. Barceloneta has a Non Construction Contract for over \$1Million to a Section 3 firm identified under 24 CFR 135. The Mun of Cabo Rojo also has efforts activity present under the old section 3 rule and has performed efforts to contact business agencies, minority contracting associations, has provided bid notices to known Section 3 businesses , provided technical assistance to small businesses, sponsored a job fair or informational meeting for section 3 residents, consider their past record of section 3 compliance, and where feasible have broken out contract work items into economically feasible units to facilitate participation.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	144	144/0
# of Total Labor Hours	432	432/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Planning B-17-DM-72-0001 / Planning



Grantee Activity Number: R01P02CRP-FPR-NA

Activity Title: Community Resilience Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Foundation For Puerto Rico

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$110,000,000.00
B-17-DM-72-0001	\$0.00	\$55,000,000.00
B-18-DP-72-0001	\$0.00	\$55,000,000.00
Total Budget	\$0.00	\$110,000,000.00
B-17-DM-72-0001	\$0.00	\$55,000,000.00
B-18-DP-72-0001	\$0.00	\$55,000,000.00
Total Obligated	\$2,640.18	\$4,230,097.76
B-17-DM-72-0001	\$2,640.18	\$4,230,097.76
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$479,559.07	\$3,002,311.06
B-17-DM-72-0001	\$479,559.07	\$3,002,311.06
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$479,559.07	\$3,002,311.06
B-17-DM-72-0001	\$479,559.07	\$3,002,311.06
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$479,559.07	\$3,002,311.06
Foundation For Puerto Rico	\$479,559.07	\$2,722,315.22
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

The Whole Community Resilience Planning Initiative will craft recovery solutions for all communities, including high-risk areas to increase individual and collective preparedness to future events and ensure greater resiliency at both the community and national levels. A whole community approach ensures shared understanding of community needs and capabilities, greater empowerment and integration of resources from across the community, and a stronger social infrastructure. High risk areas may include communities located in full or in part in the flood-plain, in landslide risk areas, or other areas with environmental or hazard risk. Further, in addition to these hazard risks, a deeper and more multi-dimensional understanding of community risk and vulnerability (community resilience profile) will be developed in Phase 1. In the initial phase of the program, PRDOH and FPR may work with the Planning Board to provide technical assistance and data to participating subrecipients. The tasks in Phase 1 may include, but are not limited to, data collection and initial analysis, technical training, and outreach to communities within the municipality. Also, during Phase 1 this initiative will



prepare communities to make informed decisions and prioritize future actions and funding decisions based upon greater understand of community needs in housing, infrastructure, economic development, health, environment, and education. In Phase 2, communities may apply openly based on selection criteria developed by PRDOH and FPR. The selection criteria for Phase 2 funding will be subsequently published in a Program Notice of Funding Availability (NOFA). Selected communities may receive a planning award of up to \$500,000 per community plan. Plans will lay the groundwork for participatory community visioning, utilizing place-based risk and vulnerability analyses to prioritize effective and expedient investments in housing, infrastructure, economic development and revitalization, health and environment, and education as long-term recovery programs are funded. Plans developed in Phase 2 will be based upon addressing community risks and vulnerabilities identified in Phase 1. The goal for the outputs of Phase 2 will be to develop potential options for funding whether as a part of an adjacent initiative or program within the second tranche, in the third tranche of mitigation funding, or utilizing other funding streams local, federal, or private. Communities, like Caño Martín Peña, are encouraged to submit holistic plans for recovery to include items such as land-use, relocation, acquisition, and resilience measures. Communities may submit plans through an NGO, with assistance from professional planning firms and developers. NGOs may be established or developed to work jointly with communities in developing their approach. Plans should include a cost-benefit analysis to ensure feasibility of actions proposed and should be as comprehensive as possible to set the stage for next steps. Planning may include a range of items, such as examining structural mitigation measures at either a community or individual house level, housing innovation, and effective land-use. Regional planning and coordination are highly encouraged and municipalities are encouraged to examine the needs of special communities. Plans should include a consideration of hazard risk as part of their assessment. PRDOH will be the administering agency with the Foundation for Puerto Rico as the lead implementation subrecipient partner, and PRDOH and the Foundation will receive the community applications and final plans, as outlined in the forthcoming program guidelines. PRDOH and the Foundation for Puerto Rico will work collaboratively with relevant governmental entities such as The Puerto Rico Planning Board and key community-based non-profits in the development of program guidelines to ensure consistency and a coordinated approach. FPR is a 501(c)(3) local non-profit organization whose mission is to transform Puerto Rico through social and economic sustainable development. PRDOH recognized the importance of collaboration and inclusion of the third sector and, in particular, within this program wherein working with community groups, NGOs, and other non-profits would be instrumental in ensuring the success and outcomes of Whole Community Resilience Planning Program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Whole Community Resilience Planning (WCRP) Program: The Evaluation Committee reviewed all the applications received from the Notice of Fund Availability (NOFA) and should be communicating with proponents in the following weeks. A contract extension of two (2) years was signed with the Subrecipient to provide technical assistance to PRDOH, selected NOFA entities, and Communities during the development of their Community Resilience Plan. In addition, the WCRP Program Team offered support for operations procedures, and provided support and assistance to the Subrecipient for the completion of deliverables such as Community Resilience Webpage, Social Capital Maps, Interactive Vulnerability and Risk Maps, Vulnerability and Risk Dashboard, and the Education Component, as well as continued with the coordination of periodic check-in meetings.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01P03API-PBA-NA

Activity Title: Puerto Rico Geospacial Framework (Geoframe)

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
Total Budget	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
Total Obligated	\$9,217.36	\$47,184,590.24
B-17-DM-72-0001	\$9,217.36	\$22,184,590.24
B-18-DP-72-0001	\$0.00	\$25,000,000.00
Total Funds Drawdown	\$111,008.32	\$935,361.63
B-17-DM-72-0001	\$111,008.32	\$935,361.63
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$111,008.32	\$935,361.63
B-17-DM-72-0001	\$111,008.32	\$935,361.63
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$111,008.32	\$935,361.63
Puerto Rico Department of Housing	\$111,008.32	\$935,361.63
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Through direct participation of government agencies, like PRITS and the Puerto Rico Planning Board, as well as universities and the private sector, the Agency Planning Initiatives Program will be undertaken to build the data sets for property across the Island to ensure land use is correctly permitted, planned, inspected, insured, and viewable to the municipalities. The objective of this initiative will not provide title to unregistered properties; however, it will identify which properties do not have title and which structures are informal or unregistered. This will set the stage for proper title transfers to take place. Reconstruction must marry land-use planning together with updated geographic data to ensure long-term rebuilding efforts leverage federal funds and are implemented in a way that addresses the incidence of informal housing, while enhancing the safety of the Island's residents. The CDBG-DR funds for this activity shall not be duplicative of other funding for the same scope of work, should other funds become available. The Puerto Rico Planning Board has experience hosting data similar to that generated by this program and will acquire parcel data to populate an integrated GIS



database. This will assist with clarifying title and ownership records across the Island in conjunction with the Municipal Revenue Collections Center (CRIM, for its Spanish acronym) system already in use. The initiative will lay the foundation to optimize Puerto Rican agencies and municipalities from a planning, land use, and taxing perspective and ensure that emergency response can better meet public safety standards and interagency efficiency is achieved. The Planning Board is at the forefront of the processes and technology to promote, through effective and appropriate tools, the sustainable development of Puerto Rico. The Planning Board provides a cybernetic portal, data, economic indicators, statistics and social indicators which provide a focused lens to guide the economic, physical and social development goals of the Island. It also contains the plans, laws and regulations in force regarding the planning processes of Puerto Rico. Likewise, it has a Geographical Information System with a range of information that facilitates the planning of projects at all levels of the Island's socioeconomic development. This use of technology as an effective planning tool ensures that all sectors, public and private, can obtain reliable data and encourage investment in the Island. The Planning Board provides interactive catalogs of official maps, digital files, geolocators, GIS, planning regulations, territorial plans, land use plans, flood insurance and case filing among other services. These services and tools position the Planning Board as a uniquely qualified partner to work with PRDOH and PRITS to serve the people of Puerto Rico for development and planning initiatives. PRITS is a fundamental step in providing transparency, efficiency, and economic development in Puerto Rico. The PRITS is comprised of a cadre of highly talented digital minds who are in charge of transforming Puerto Rico to a "digital native" government.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Puerto Rico Geospatial Framework (GeoFrame):

Numerous meetings were conducted with the GIS Service Provider Tetra Tech, of which fourteen (14) were program management coordination meetings for onboarding process, work approach, reports, schedule and stakeholder engagement discussions. Separate additional meetings with Tetra Tech for CDBG-DR important topics webinar, first stakeholder engagement meeting with the Program Partner Puerto Rico Planning Board (PRPB), and Finance training were also conducted.

Several meetings were held with the Program Partner Puerto Rico Planning Board (PRPB), of which eight (8) were follow-up meetings regarding the Subrecipient Agreement (SRA) and a separate additional meeting with the Environmental Protection Agency (EPA) Caribbean Disaster Recovery Priorities for the discussion of Program updates.

The GeoFrame Team completed several draft Memorandums of Understanding (MOU) to address additional data sharing needs for the Program and conducted separate meetings with the Puerto Rico Department of Agriculture, the Puerto Rico Department of Public Safety, the Puerto Rico Department of Health, the Puerto Rico Department of Education, the Puerto Rico Institute of Statistics, the Puerto Rico State Election Commission, and the Puerto Rico Innovation and Technology Services (PRITS) where the Program approach and suggested tasks included in the Memorandums of Understanding (MOU's) were discussed.

Finally, the GIS Service Provider, Tetra Tech, performed the first pre-charrette and charrette meetings with the PRPB as part of the Stakeholder Outreach' Program component.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Plans or Planning Products	0	0/1

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01P06MRP-DOH-NA

Activity Title: Municipal Recovery Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

08/31/2020

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

08/31/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
Total Budget	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
Total Obligated	\$4,504,128.39	\$38,933,884.87
B-17-DM-72-0001	\$4,504,128.39	\$38,933,884.87
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$1,302,430.25	\$2,783,553.38
B-17-DM-72-0001	\$1,302,430.25	\$2,783,553.38
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$1,302,430.25	\$2,783,553.38
B-17-DM-72-0001	\$1,302,430.25	\$2,783,553.38
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,302,430.25	\$2,783,553.38
Puerto Rico Department of Housing	\$1,302,430.25	\$2,783,553.38
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- Comprehensive plans
- Community development plans
- Functional plans for housing/land use/economic development
- Mitigation plan or disaster resiliency plan
- Recovery action plans
- Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans. Planning activities related to a specific project are Project Costs.

These activities will be administered in conformance with local and federal requirements as part of the program



management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

ISLAND-WIDE AND REGIONAL PLANNING

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico's seventy-eight (78) municipal jurisdictions overlay the Island's four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes María and Irma exacerbated existing concerns within Puerto Rico's diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico's resources and assets.

The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Municipal Recovery Planning (MRP): Twenty-two (22) Planning Services Provider kick-off meetings were held with the MRP Program Management Team and with the Municipalities that were ready to begin their Planning Activities under the MRP Program; ten (10) SRAs were signed; fifteen (15) one-on-one kick off meetings were coordinated with the MRP Program Manager and Municipalities to support agreement compliance and progress on pre-planning activities; municipalities with executed contracts made progress throughout their Pre-Planning Activity Period; thirty nine (39) participated in the Roles and Responsibilities and Grant Management System Sessions, thirty (30) for the Plan Content and Deliverable Guide Trainings, five (5) for the RFP workshop, twenty nine (29) for the finance and invoicing session and twenty-six (26) for the Monthly Report training sessions.

In addition, three (3) Option 2 Municipalities have published their Planning Services Provider RFP, with three (3) Municipalities having completed their RFP process and has a vendor under contract ready to start the Planning Process. Communications and coordination for all mentioned processes has been provided via email, voice calls or video conference meetings.

Moreover, thirty-nine (39) Municipalities are undergoing their Planning Activities in coordination with the PRDOH Planning Services Provider or their contracted planning firms. The MRP Team also finalized program documentation, such as the Program Area Implementation Report, the second MRP Closing Date Memo, finalized Municipal SRA Amendments and the MRP Compliance Plan. Moreover, weekly MRP Program reports regarding the status of each Municipality's for MRP Program funding were developed on an on-going basis.

To date, Program completes the execution of Subrecipient Agreement (SRA) for the expected amount of seventy-seven (77) Municipalities. Only one (1) municipality does not choose to participate in MRP Program. As a result of the limited personnel within Municipal offices, the MRP Program experienced delays with Municipalities reviewing and submitting their required documents and completing their required trainings.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01P06PMP-DOH-NA

Activity Title: Program Management Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2022	To Date
Total Projected Budget from All Sources	\$0.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$0.00	\$135,693,342.00
Total Budget	\$0.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$0.00	\$135,693,342.00
Total Obligated	\$30,980.66	\$14,872,658.59
B-17-DM-72-0001	\$30,980.66	\$4,820,377.71
B-18-DP-72-0001	\$0.00	\$10,052,280.88
Total Funds Drawdown	\$1,420,466.25	\$5,254,465.52
B-17-DM-72-0001	\$749,722.51	\$4,385,529.72
B-18-DP-72-0001	\$670,743.74	\$868,935.80
Program Funds Drawdown	\$1,420,466.25	\$5,254,465.52
B-17-DM-72-0001	\$749,722.51	\$4,385,529.72
B-18-DP-72-0001	\$670,743.74	\$868,935.80
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,420,466.25	\$5,254,465.52
Puerto Rico Department of Housing	\$1,420,466.25	\$5,254,465.52
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

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Location Description:

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Activity Progress Narrative:

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Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None

Monitoring, Audit, and Technical Assistance

Event Type	This Report Period	To Date
Monitoring, Audits, and Technical Assistance	4	168
Monitoring Visits	4	168
Audit Visits	0	0
Technical Assistance Visits	0	0
Monitoring/Technical Assistance Visits	0	0
Report/Letter Issued	6	133

